

Corporate Finance Interest Group (CFIG) lunch seminar Outlook for Global Mining Investment – Opportunities and Challenges

About the topic

At this seminar, a panel of experts in the extractive industries, comprising senior executives from American Appraisal Russia, Australia and Hong Kong, will look at the current state of the global economic environment, and the key opportunities and market challenges for the mining sector in the year ahead. The latest developments and issues on mining valuations in major mining regions, and their implications for Chinese and Hong Kong mining companies, will also be discussed.

The speakers will also share their involvement with specific cases, including:

- Yanzhou Coal's acquisition of Felix Resources;
- Galaxy - an Australian mining company pending listing in Hong Kong;
- Mongolian valuations, e.g., Mongolian Mining Corporation and others.

About the programme

Date & Time	24 March 2011, Thursday 12:45 p.m. – 2:15 p.m.
Venue	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
Dress code	Smart Casual
Fee	HK\$ 230 per person for CFIG members HK\$ 350 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? Click HERE to join.</i>
CPD credit	1.5 hours
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency	Business Finance*
Rating	Intermediate / Advanced level*
Application deadline	18 March 2011

Rundown

12:20pm	Registration <i>(Sandwiches & drinks provided)</i>
12:45pm	Introduction
12:50pm	Presentation by speakers
2:00pm	Q&A / Discussion
2:15pm	Closing remarks

Chairman

Mr. Frankie Yan
 Convenor
 CFIG Management Committee

* Please refer [here](#) for descriptions of the various ratings.

About the speakers

Mr. Alexander N. Lopatnikov is the managing director of American Appraisal (AAR), Inc. Since joining American Appraisal in 1997, Mr. Lopatnikov was involved in numerous projects as a financial valuation consultant, and director. His responsibilities in American Appraisal include managing valuation opinion and advisory services to major international and Russian metals and mining companies, e.g., Norilsk Nickel, Evraz, Mechel, Polymetal, ENRC, Rusal, Severstal-Resource, Kazakhmys, Petropavlovsk, Mongolian Mining Corporation, Sino Oil and Gas Holdings and others.

Mr. Lopatnikov successfully completed numerous advisory and valuation engagements for purposes of mergers and acquisitions, IPO and debt financing, fairness opinions, financial reporting, and risk management. He is one of the leaders of American Appraisal global extractive industries team.

Mr. Ross Henderson is the managing director of the industrial valuation group for the Oceanic region. Based in Sydney, Australia, Mr. Henderson is a member of American Appraisal's metals & mining team.

Mr. Henderson has over 18 years experience in asset valuation and consulting services. He has provided specialist valuation advice to multinational corporations throughout Australia, Asia, and Europe to assist them in preparing taxation, financial, and general valuation strategies. He has assisted clients with independent valuations and advice to support their positions on purchase price allocation, stamp duties, and tax-consolidation-related issues. His mining clients include Vale, Anglo Coal, BHP Coal, Rio Tinto, Alcan-Pechiney, Barrick Gold, Norilsk Nickel, Cleveland Cliffs, and Cristol.

Mr. Thomas Eastling is the director of American Appraisal China's advisory services, responsible for business development, management and execution of transactional assignments for the Asia region. He is also responsible for originating multiple cross-border M&A assignments, leading execution teams and expanding the firm's client base through marketing initiatives.

Mr. Eastling worked in American Appraisal's Tokyo office in 2008-2009 and was transferred to the Hong Kong office in late 2009. Prior to joining American Appraisal, Tom was a partner at Strada Advisory, a managing director at Morgen, Evan & Co, managing director of strategic planning & investor relations at Softbank Commerce Corp, a senior vice president at Duff & Phelps Credit Rating Co/Fitch. Prior to working in Japan, he was a senior vice president & general manager at Nikko Securities Co. International's New York office.

Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members.** If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 18 March 2011**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 22 March 2011, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



CFG lunch seminar – "Outlook for Global Mining Investment – Opportunities and Challenges"

Enrolment Form

[*Click here](#) for online enrolment (if you are both HKICPA and CFG member)

24 March 2011

(Reply on or before 18 March 2011)

Operation & Finance Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East,
Hong Kong.

Fax no: 2893 9853

FOR OFFICE USE

Seq. no.:
Handled by:

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at ["My CPA"](#). Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

Additional participant(s) from the same company as the above applicant:

	Name	Institute membership no. (if applicable)	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

Please "✓" as appropriate

Admission Fee:			
<input type="checkbox"/>	HK\$230 per person (CFG members) X _____ person(s) = HKD _____		
<input type="checkbox"/>	HK\$350 per person (Non-CFIG members) X _____ person(s) = HKD _____		
Payment by:			
<input type="checkbox"/>	Cheque no.*: _____ (Bank: _____)		
<input type="checkbox"/>	Visa / Master credit card		
*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"			
For payment by credit card, please fill in the following:		Card no.:	_____
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :	
Date :		Cardholder's Signature :	
FOR OFFICE USE		Auth. code no.	Handled by
			Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)			
Name:		Name:	
Address:		Address:	

Notes:

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFG members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is **18 March 2011**.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 22 March 2011, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381
e-mail: finance@hkipa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089
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