



## Webinar on Critical Success Factors for Chinese Outbound M&A

**Rescheduled**

<b>Speakers</b>	<b>Mr. Raymond Shuai</b> <i>Senior Manager, KPMG Corporate Finance</i>
<b>Date</b>	<b>26 October 2012, Friday, 12:30 p.m. - 2:00 p.m. (rescheduled)</b>
<b>Competency*</b>	General Business and Professional Knowledge
<b>Rating*</b>	Intermediate Level
<b>Admission Fee</b>	\$170 / HKICPA members \$300 / non-HKICPA members
<b>CPD Hours</b>	1.5 hours
<b>Language</b>	English
<b>Register by</b>	<b>22 October 2012</b>

\* Details of [Competency and Rating](#) information

### ABOUT THE WEBINAR

Chinese outbound M&A reached \$50.3 billion in 2011, increased by 12% on a year-on-year basis. The volume of Chinese outbound M&A transactions also went up by 10%, totaling 281 transactions, with 15 transactions valued at over \$1 billion by the Chinese buyer. Out of these 15 transactions, 13 were in the energy and natural resources sector.

This webinar aims to provide an overview of Chinese outbound M&A activity over the past 5 years and an outlook on where the market is heading, and also to identify the critical success factors for Chinese buyers through the use of case studies.

### REGISTRATION

#### To register:

- By post or by fax: Complete the attached form and return it to the Institute on or before **22 October 2012**, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will only be accepted if payment is made by any VISA / MasterCard.
- Confirmation of registration will be sent by email. If you have not received confirmation by **24 October 2012**, please contact Susanna Ng at 2287 7249 or email: [online@hkipa.org.hk](mailto:online@hkipa.org.hk).



## Webinar on

## Critical Success Factors for Chinese Outbound M&A

### ***ABOUT THE SPEAKER***

**Mr. Raymond Shuai**

**Senior Manager, KPMG Corporate Finance**

Mr. Shuai joined KPMG in March 2012. Prior to this, he worked for 8 years in London for Deloitte & Touche, JP Morgan and Ambrian Partners before relocating to Hong Kong in January 2010 to work for the in-house M&A group of Jardine Matheson, an Asian based conglomerate.

Mr. Shuai has extensive experience working with natural resources clients globally in areas of business planning, financial modeling, acquisitions, disposals, listing and fundraisings.

### ***WHAT IS WEBINAR***

A webinar is a web-based seminar transmitted over the Internet. Simply by connecting to the Internet, a webinar eliminates the barrier of location and brings speakers and participants together via voice and document sharing. No physical venue at the Institute for webinar and therefore no travelling is required.

It is held in a virtual classroom and has the ability to allow participants to ask questions throughout the webinar. It includes an audio presentation synchronized with powerpoint presentation, followed by a live Q&A session.

With its two-way interactive communication feature accessed in a convenient location, it will definitely suit your needs as a busy professional who would like to learn new things.

If you would like to know more about webinar, please refer to the following website.

<http://www.hkicpa.org.hk/en/cpd-and-specialization/cpd/cpd-and-learning-resource-centre/webinars/>



**Webinar on Critical Success Factors for Chinese Outbound M&A**  
**- 26 October 2012 (rescheduled)**

Enrolment Form for single-user & multiple-user licence

Payment & Enrolment Status Enquiry: 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)  
Fax : 2893 9853

Event Information Enquiry: 2287 7249  
e-mail: [online@hkicpa.org.hk](mailto:online@hkicpa.org.hk)

**FOR OFFICE USE ONLY**

Ref: \_\_\_\_\_  
Handled by: \_\_\_\_\_

Full name: (Mr./Ms.) \_\_\_\_\_

Membership no.: \_\_\_\_\_

Membership type:

Member  
 HKIAAT Student

IA  
 Non-Member

Registered Student  
 GAA Passport Holder

HKIAAT Member

Company: \_\_\_\_\_

Tel.: \_\_\_\_\_

Fax: \_\_\_\_\_

E-mail \* (must complete): \_\_\_\_\_

Mailing address: \_\_\_\_\_

**\* Login information cum official receipt will be sent by email which will include a weblink, login ID and password. You are entitled to access to the webinar at a specific time. In order not to delay the process, please ensure payment is made together with your application.**

No.	Type of licence	Unit price (HK\$)	Quantity	Total fee (HK\$)
1	Single-user licence (EL121026) (for members only)	\$170		
2	Single-user licence (EL121026) (for non-members)	\$300		
3	Multiple-user licence for 5 users (EL121026M5) <sup>#</sup> (for members purchasing only) each firm or corporation or organization will enable 5 users to obtain credit of 1.5 CPD hours each	\$595		
4	Multiple-user licence for 10 users (EL121026M10) <sup>#</sup> (for members purchasing only) each firm or corporation or organization will enable 10 users to obtain credit of 1.5 CPD hours each	\$1,020		
5	Registered mail for delivery of CPD verification forms <sup>#</sup> (for multiple-user licence only)	\$60		
			Total (HK\$)	

<sup>#</sup> Attendance of webinar on multiple-user licence to be verified by in-house trainer on HKICPA's CPD verification forms. Please select the method to collect HKICPA's CPD verification forms (please tick the appropriate box):

- In person at the HKICPA's counter on 27/F Wu Chung House, 213 Queen's Road East, Wanchai., Hong Kong (please bring along the collection details confirmation email)
- Delivery by registered mail (charge at \$60) – only accepted for enrolments made on or before 15 October 2012

**Payment Method** (Please tick the appropriate box)

<input type="checkbox"/> Cheque (payable to "Hong Kong Institute of Certified Public Accountants")	
Cheque No.:	Bank:
<input type="checkbox"/> VISA / MasterCard	Card Number : _____
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :
Date :	Cardholder's Signature :
<b>FOR OFFICE USE</b>	
Auth. Code No.	Handled by
	Date

**NOTES :**

- Application by fax will ONLY be accepted when payment is made by credit card. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. Please fax the completed form to 2893 9853
- Cheque should be made payable to "HONG KONG INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS". NO CANCELLATION/ REFUND will be entertained when application is processed.
- A confirmation email cum official receipt will be sent to you before 24 October 2012 in which you will be given your login ID and password. In order not to delay the process, please ensure payment is made together with your application. If you do not receive any confirmation email from the Institute, please contact Ms. Susanna Ng at 2287 7249.
- All scheduled events will be cancelled and postponed to a date to be announced in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement, please refer to the following link [http://www.hkicpa.org.hk/file/media/section4\\_cpd/Continuing%20Professional%20Development%20Programme%20\(CPD\)/typhoon.pdf](http://www.hkicpa.org.hk/file/media/section4_cpd/Continuing%20Professional%20Development%20Programme%20(CPD)/typhoon.pdf) on the Institute's homepage.
- The Institute reserves the right to change the date or speaker of the event due to unforeseen circumstances.
- All personal data collected from the enrolment process, and administration of the programmes will only be used for the purpose of the administration of the course on which members are enrolled. In addition, the Institute may use the collected data for statistical research and analysis, for keeping members informed of its services and for other uses internally.