

FEATURED LIBRARY BOOKS OF THE MONTH

CHECK OUT NOTABLE BOOKS ON POPULAR TOPICS FROM THE
HONG KONG INSTITUTE OF CPAs LIBRARY AND KEEP UP-TO-DATE.

THIS MONTH'S TOPIC

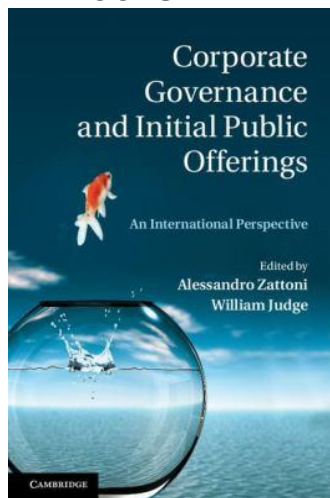
Initial Public Offerings (IPO)

Books

E-books

E-journals

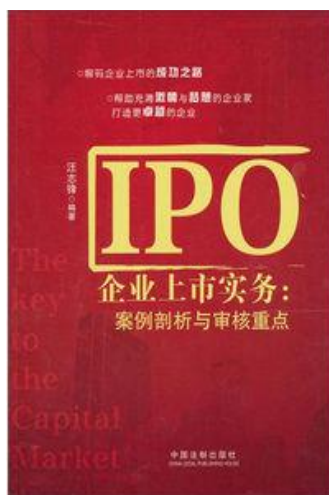
Books



Title: Corporate governance and initial public offerings : an international perspective
Author: edited by Alessandro Zattoni and William Judge
Publisher: Cambridge, UK : Cambridge University Press
Year of Pub.: 2012
Call no.: HD2741 .C678 2012
ISBN.: 9781107016866

◆ The governance issues surrounding IPOs are relatively unexamined compared to more established firms. Based on a collaborative international research project, this book analyses the corporate governance of IPOs in twenty-one countries, each of which is characterized by different governance environments and different levels of IPO activity. These chapters collectively provide new insights into what a global theory of corporate governance might look like, and offer guidance to policy makers and academics regarding national governance configurations.

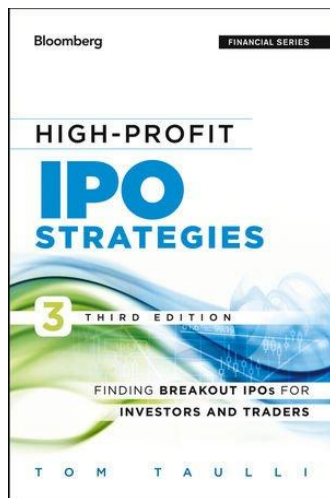
- ◆ Chapters of the book include:
- Corporate governance and initial public offerings in China
 - Corporate governance and initial public offerings in Japan
 - Corporate governance and initial public offerings in Australia
 - Corporate governance and initial public offerings in the U.S.
 - Corporate governance and initial public offerings in the U.K.



Title: IPO 企業上市實務：案例剖析與審核重點 = The key to the capital market
Author: 汪志鋒
Publisher: 北京：中國法制
Year of Pub.: 2012
Call no.: HG4028 .S7 W364 2012
ISBN.: 9787509339268

- ◆ 本書分析了上市成功與被否兩方面的實例，總結企業上市操作過程中應注意的問題和解決方法，在內容上由淺入深，採用"先理論後實務"的寫作思路。理論部份介紹了中國資本市場體系、企業上市操作流程、上市過程中律師工作，同時，以數據統計方式詳細分析了近三年 IPO 發行審核情況，從總體上對 IPO 把握審核重點。實務部分的內容主要是規則講解與案例剖析，規則講解是闡釋"什麼樣的企業能上市"，案例剖析則是闡釋"上市會碰到什麼障礙以及如何解決這些障礙"，旨在呈現發行上市的操作要領。故此本書內容上融會了投行、法律、會計和稅務的業務知識，將企業上市審核概括為主體資格、獨立性、稅務、土地、環保等十餘個問題，逐一解構論述，以真實案例對企業在上市過程中可能遇到的疑難問題進行全面分析探討和總結提煉。

- ◆ **Chapters of the book include:**
 - 中國多層次的資本市場體系
 - 保薦制度下企業上市的操作流程
 - 企業 IPO 法規體系與律師職能範圍
 - 創業板 IPO 發行審核情況分析
 - 主板/中小板 IPO 發行審核情況分析
 - 發行人的主體資格和獨立性問題
 - 規範運行
 - 財務會計
 - 募集資金運用
 - 持續盈利能力
 - 企業 IPO 涉稅瑕疵



Title: High-profit IPO strategies : finding breakout IPOs for investors and traders

Author: Tom Taulli

Publisher: Hoboken, N.J. : John Wiley & Sons

Year of Pub.: 2013

Edition: 3rd ed.

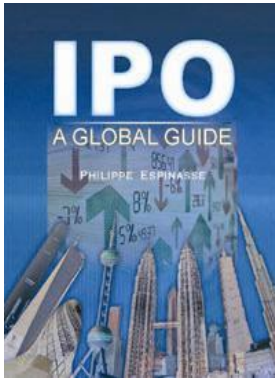
Call no.: HG4028 .S7 T38 2013

ISBN.: 9781118358405

◆ IPOs provide exciting and potentially lucrative investment opportunities by anyone's standards. But in order to benefit from them, you must have a firm understanding of a variety of issues associated with them. The title is fully updated and expanded to reflect today's dynamic IPO market. This reliable resource outlines the strategies you will need to succeed within it and offers valuable insights on developing the patience and discipline to effectively navigate the uncertainties that come with the territory. Divided into four informative parts, this book covers everything from the IPO process and how to get shares, to the various sectors of the IPO market, specific trading strategies, and specialized transactions, such as spin-offs. The IPO market remains a great place to find tremendous investment opportunities. The book will show you what it takes to successfully operate in this arena and put you in the best position possible to excel at such a demanding endeavor.

- ◆ Chapters of the book include:
- IPO fundamentals
 - IPOs for investors
 - IPO sectors
 - Other IPO investments

E-books



Title: IPO : a global guide
Author: Philippe Espinasse
Publisher: Hong Kong : Hong Kong University Press
Year of Pub.: 2011
ISBN.: 97898888053575 (ebk.)

E-journals

An empirical analysis of initial public offering (IPO) price performance in the United States

Smith, Zachary A. *Journal of Finance and Accountancy* 12 (Feb 2013): 1-19

HK SFC's IPO sponsor regulation conclusions: clarifications needed

Lee, Ashley. *International Financial Law Review* (Feb 2013): n/a

Costs of going public often exceed expectations

Anonymous. *The Controller's Report* 1 (Jan 2013): 2-3

Secondary chances: is there any life left in pre-IPO shares?

Geron, Tomio. *Forbes* (Oct 22, 2012): 1

New treatment for Hong Kong IPO sponsors

International Financial Law Review (Jun 2012)

IPOs: an important long-term approach

Yen, Chuck. *Financial Executive* 28. 3 (Apr 2012): 54-57

Underwriters' timing performance and the subsequent deals in the IPO market

Lee, Cheulho. *Journal of Finance and Accountancy* 9 (Apr 2012): 1-14

Earnings management and initial public offerings: a new perspective from Egypt

Kamel, Hany. *Journal of Accounting in Emerging Economies* 2. 2 (2012): 96-118

Initial public offerings and the role of the management accountant

McMullen, Dorothy A; Sanchez, Maria H; Stout, David E. *Management Accounting Quarterly* 12. 2 (Winter 2011): 11-23