



Financial Controllership Programme



A step forward to leadership

Financial controllers play an utmost important role in day-to-day financial operations within an organization; they often considered to be part of the leadership in business. While there may not be an industry-wide standard set of requirements for financial controllers, some common competencies are necessary to become a successful one.

What is FCP?

Since the introduction of the Institute's Financial Controllership Programme ("FCP"), the programme has served as a training platform to structurally assist our members in developing the competencies needed to become financial controllers.

The modern job description of financial controllers has gradually evolved, your training needs should evolve alongside these changes. The latest enhanced FCP continues to prepare individuals with the core competencies in a structural manner, while providing a versatile combination of workshops and online courses to give you the greatest flexibility in learning.

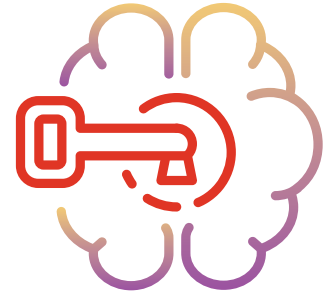


For whom is FCP for?

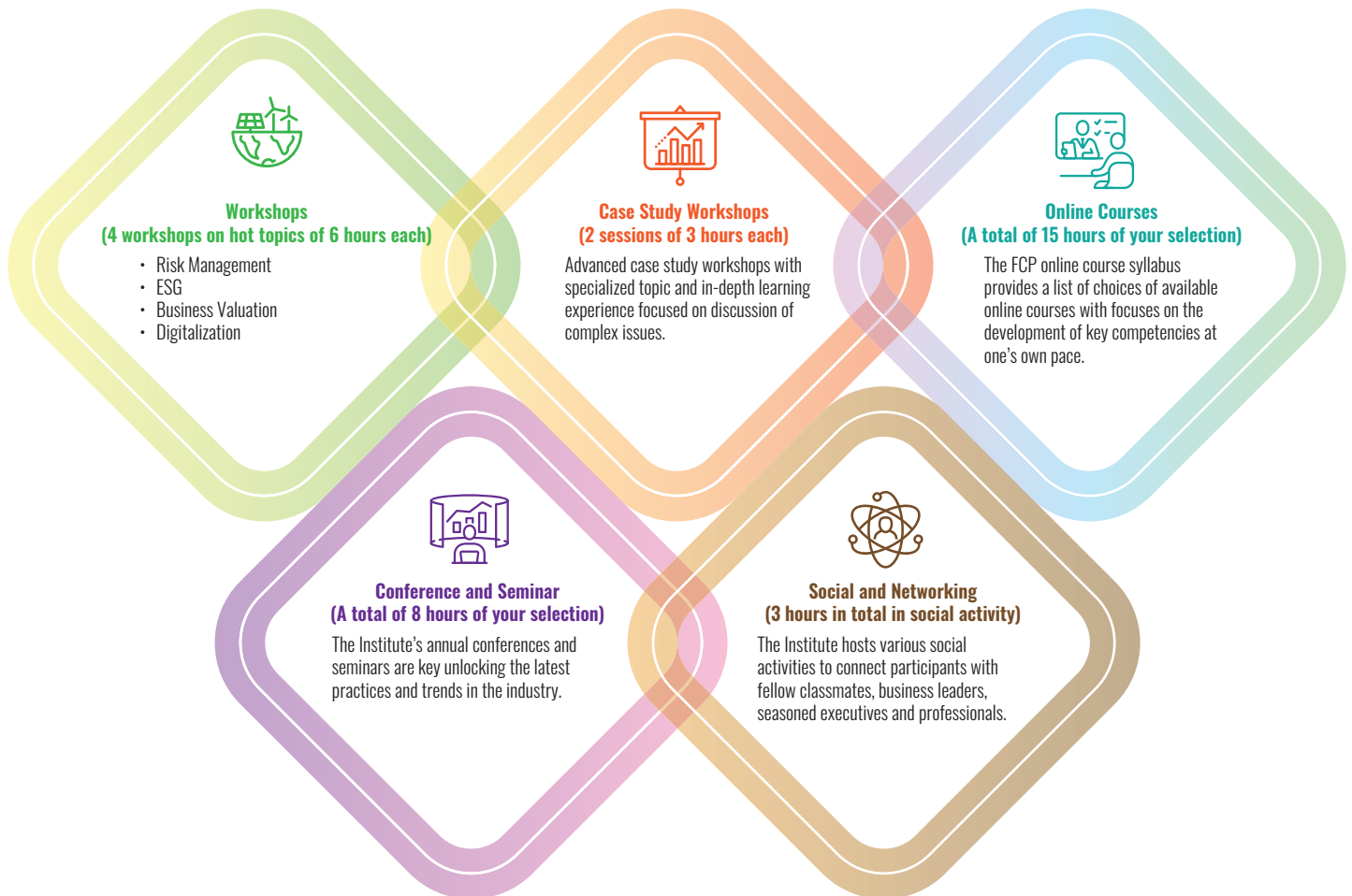
The FCP offers well-rounded training for aspiring professionals, who have already accumulated some technical skills throughout years of accounting or auditing work experience, and aspire to distinguish themselves from the traditional accounting functions, skewing towards a higher proficiency in analytical functions in business.

Why FCP?

The FCP provides more than a training platform for individuals to adopt key skills required of a finance leader. The programme also engages individuals to recognize the value of long-term personal and professional development, and take the steps to become a forward-thinking business leader.



Level 2 Engaging with the trends



Learning Outcomes

FCP unlocks a new realm of topics for aspiring financial controllers to explore. The programme guides participants to master the core technical knowledge, and prepares you in the formulation of your self-development plan in your career. By taking part in the FCP journey, participants will find themselves more confident when engaging in conversations with counterparts from different functions, able to make informed and insightful comments on arising issues, and having gained a wider perspective to handle difficult situations. FCP is more than just a course; it is an ambitious commitment that will propel you to the next level of your career.





Target participants

Aspiring professional with at least 3 years of post-CPA qualifications, e.g. professional accountants in public practice or accountants in business.



Medium of instruction

Cantonese and English



CPD hours

56 hours (all preparatory and contact hours will qualify as verifiable CPD hours for Institute members).



Certification

Participants will be awarded a certificate of attendance upon successful completion of each level, achieving at least 80% of attendance.



Fee

HK\$16,000/HKICPA member or International Affiliate
HK\$22,400/non-member



Teaching professionals

Facilitators are industry experts and experienced professional accountants in business with expertise in different subject areas covered by the programme.



Enquiries

fcp@hkicpa.org.hk

Learn more and enrol



www.hkicpa.org.hk/fcp



Financial Controllership Programme

Engaging with the trend Mark your dates for FCP Level 2					
Face-to-face	Workshops ^{Note 1}	27 April Risk Management	25 May ESG	8 June Business Valuation	22 June Digitalization
	Case Study ^{Note 2}	11 May & 29 June Case Study Workshops			
	Social & Networking ^{Note 3}	3 October Social & networking by HKICPA			
Online learning	Between April 2024 to October 2024				
	Online Learning	To complete any number of online courses on the FCP syllabus, which make up a total of 15 hours.			
	Conferences & Hot Topic Webinars	To complete any number of hot pick webinars and/or conferences, either through live broadcasts or archived sessions, on the FCP syllabus, which make up a total of 8 hours.			
Notes 1 – 3:					
<ol style="list-style-type: none"> Hot topics workshops (face-to-face) with a duration of 6 hours each, runs from 10 a.m. to 5 p.m. (with one hour lunch break). Case study workshops (face-to-face) with a duration of 3 hours each, runs from 10 a.m. to 1 p.m. Social & Networking activity (face-to-face) is a 3-hour social activity. Details of the event will be available to participants after the commencement of the course. 					

Enroll Now	<i>Enquiries: 2287-7098 or fcg@hkicpa.org.hk</i>
Programme:	Financial Controllership Programme (Level 2) 2024
Venue:	HKICPA training center and other training venues
Medium of instruction:	Cantonese and English
CPD hours:	56 hours (All preparatory and contact hours will qualify as verifiable CPD hours for Institute's members).
Target participants:	Interested parties with at least 3 years of post-CPA qualification work experience or equivalent. Practical experience is highly desirable for participants to benefit full from the programme.
Fee:	\$16,000 / HKICPA member or International Affiliate \$22,400 / non-member <i>Special discounts available to early bird and former FCP participants. Details of the offer can be found in the enrollment form.</i>
Enrolment application:	By online submission, e-mail or post
Enrolment deadline:	19 April 2024

Points to note:

- Enrolment may be subject to selection criteria. All enrolment applications are subject to the Institute's final approval.
- Cancellation is not allowed once an enrolment application is successfully processed.
- No unauthorized audio or video recording is allowed in the programme. HKICPA will record the programme solely for internal use. Selected images or videos taken from the recording may be used in future promotion of the FCP.
- Sessions will be postponed if Typhoon Signal No.8 or above or a Black Rainstorm Warning is hoisted within two hours before the commencement time. Participants will later be notified details of the substitute session.
- The programme may be postponed or cancelled, if the minimum number of participants is not met.

FCP Level 2 – Engaging with the trend

Selection of a total of **15 hours** of online courses in your own learning pace.

R isk M anagement	<ul style="list-style-type: none"> • Decision making under risk and uncertainty [1.5 hours] • Operation risk: Professional liability – Audit negligence claim and regulatory investigation (archived) [1.5 hours] • Operation risk: Anchoring tax exposures (archived) [1 hour] • Operation risk: Cyber risk and liability (archived) [1.5 hours] • Cybersecurity risk management [1.5 hours] • Cybersecurity frameworks and regulations [3 hours] • Cyberattacks, data breaches, and privacy [3 hours]
ESG	<ul style="list-style-type: none"> • Market insight on ESG climatic risk and its implications [2 hours] • Accounting and financial reporting: Climate-related implications on financial reporting [1.5 hours] • ESG assurance reporting in Hong Kong [1 hour] • Entities listing on HKEX Series – Analysis of listed companies' ESG disclosure practice and main recommendation (archived) [2 hours]
B usiness V aluation	<ul style="list-style-type: none"> • Introduction to business valuation [1 hour] • IFRS: The conceptual framework for financial reporting and fair value measurement (IFRS 13) [1 hour] • Accounting and Financial Reporting: HKFRS 13 fair value measurement [1.5 hours] • IFRS: Impairments (IAS 36) [1 hour] • Accounting and financial reporting: HKAS 36 Impairment of assets [1.5 hours] • Reviewing valuations in audits [1.5 hour] • Entities Listing on HKEX Series – The requirement & technical Issues of valuation in IPO (archived) [1 hour] • Valuation Series – Basis to key challenges (archived) [1.5 hours] • Valuation Series – Get ready for questions (archived) [1 hour]
D igitailization	<ul style="list-style-type: none"> • Blockchain evolution and technology concepts [3 hours] • Blockchain opportunities beyond crypto assets [2 hours] • Digitalization of society [2 hours] • Demystifying artificial intelligence [5 hours] • Microsoft Power BI – Prepare your data efficiently for excel analysis [2 hours] • Understanding, using, and securing crypto and digital assets [2 hours] • Digital transformation and underpinning technologies [2.5 hours] • Accounting and financial reporting: Accounting for crypto assets [1.5 hours]
Hot Topic Seminars and/or Annual Conferences Selection of 8 hours (live or achieved) of events of your preference.	
C onference	<ul style="list-style-type: none"> • CPA Congress 2023 (afternoon session) Creating a Pathway to Advancement: Empowering Enterprises for the Future (archived) [2.5 hours] • CPA Congress 2023 (morning session) Creating a Pathway to Advancement: Empowering Enterprises for the Future (archived) [3 hours] • Annual Auditing Update 2023 – A New Era of Sustainability and Technology (archived) [3.5 hours]
H ot pick W ebinars	<i>From April to October 2024, live webinars will be available for candidates' selection.</i>

FINANCIAL CONTROLLERSHIP (FCP LEVEL 2) 2024 ENROLMENT APPLICATION

Enrollment applications submission by:

1. Online: application through the HKICPA webpage
2. E-mail: fcg@hkiipa.org.hk or
3. Post: HKICPA (27/F, Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong. "Attn: E&T/FCP")

Section 1 – Personal Particulars <input checked="" type="checkbox"/> where appropriate. All fields are compulsory.		
1.1 Membership <input type="checkbox"/> I am a HKICPA member (or student) or International Affiliate ("IA"); Membership No. _____ <input type="checkbox"/> I am a member of other professional accountancy body. Name of the professional accountancy body that you hold membership of: _____		
1.2 Have you attempted in FCP previously? <input type="checkbox"/> Yes <input type="checkbox"/> No		
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms. _____ <div style="display: flex; justify-content: space-between; font-size: small;"> Family name, Given name (English Name) 中文 </div>		
Mobile: _____		E-mail: _____
Organization: _____		Position: _____
<i>Note:</i> i For members of the Institute, the registered details as registered in the membership records will be used as means of administrative communications of this course, unless otherwise specify in Section 1 . ii For non-members , the English and Chinese names as provided in Section 1 will be used.		
Section 2 – Current Work Experience <input checked="" type="checkbox"/> where appropriate. All fields are compulsory.		
2.1 Job function <input type="checkbox"/> Accounting services <input type="checkbox"/> Administration <input type="checkbox"/> Auditing <input type="checkbox"/> Data processing <input type="checkbox"/> Education <input type="checkbox"/> Financial management <input type="checkbox"/> General management <input type="checkbox"/> Management services <input type="checkbox"/> Secretarial services <input type="checkbox"/> Taxation <input type="checkbox"/> Technical services <input type="checkbox"/> Others: _____	2.2 Industry <input type="checkbox"/> Prof. acct. practice (large CPA firm) <input type="checkbox"/> Prof acct. practice (small to medium. CPA firm) <input type="checkbox"/> Banking, financing and consultancy services <input type="checkbox"/> Conglomerate <input type="checkbox"/> Education services <input type="checkbox"/> Electricity, Gas, and Water <input type="checkbox"/> Information Technology <input type="checkbox"/> Insurance <input type="checkbox"/> Legal services <input type="checkbox"/> Manufacturing <input type="checkbox"/> Medical and health related services	<input type="checkbox"/> Public administration (government) <input type="checkbox"/> Real estate, construction, building management <input type="checkbox"/> Restaurants and hotels <input type="checkbox"/> Wholesale, retail, import/export trades <input type="checkbox"/> Transportation & storage <input type="checkbox"/> Self employment <input type="checkbox"/> Retired <input type="checkbox"/> Others: _____
2.3 Experience <input checked="" type="checkbox"/> where appropriate <input type="checkbox"/> My post CPA qualification working experience is ____ years. <input type="checkbox"/> My equivalent length of post CPA qualification working experience is ____ years.		

Continue to next page

Section 3 – Fees and Payment where appropriate

Fees <small>COUR24042701</small>	<input type="checkbox"/> HK\$16,000 Member ^{Note} <input type="checkbox"/> HK\$22,400 Non-member
	Early bird (applicable to applicants upon successful payment by 25/3/2024) <input type="checkbox"/> HK\$15,200 Member ^{Note} <input type="checkbox"/> HK\$21,280 Non-member
	FCP privilege (applicable to former FCP participants, attending period from 2016 to 2023) <input type="checkbox"/> HK\$15,200 Member ^{Note} <input type="checkbox"/> HK\$21,280 Non-member
	Early bird for FCP privilege (upon successful payment by 25/3/2024) <input type="checkbox"/> HK\$14,400 Member ^{Note} <input type="checkbox"/> HK\$20,160 Non-member
	<i>Note: applicable to HKICPA members or International Affiliate members</i>

Cheque (No. _____) payable to **HKICPA** or **Hong Kong Institute of Certified Public Accountants**

VISA / MasterCard BOC HKICPA VISA BOC HKICPA UnionPay card

Card Number: _____ - _____ - _____ - _____ Card Expiry: (MM/YY) ____ / ____

Cardholder's Name: _____	Cardholder's Signature: _____	Date: _____
--------------------------	-------------------------------	-------------

- Cash will not be accepted. Fees paid are non-refundable and non-transferable. A refund will only be made if the application is not accepted.
- Applications will not be processed if post-dated or dishonoured cheques are received.
- Any bank charges and/or expenses incurred as a result of unsuccessful credit card payments or dishonoured cheques shall be borne by the applicant.

Section 4 – Points to Note

- Personal Data** Your personal data collected from the enrolment process and administration of courses/events/activities will be used for the purpose of the administration of the course on which you are enrolled. The provision of personal data by means of this form is voluntary. However, insufficient information may result in an inability to process your application. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://mas.hkicpa.org.hk/mycpa/communication/preference>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <https://www.hkicpa.org.hk/en/Tools/Privacy-policy>.
- HKICPA reserves the right to cancel part/all of the programme, or change the dates, time, venues, contents and/or teachers due to unforeseen circumstances.
- The Institute reserves the right to amend the above terms and conditions without prior notice. In case of any disputes, the Institute reserves the right to make the final decision.

Section 5 – Declaration where appropriate

I confirm that I have read and fully understood all the terms and conditions as set out in this form. I declare that the information given in this form is true and correct to the best of my knowledge and belief. If I am subsequently found to have provided false information, I agree to have my enrolment terminated without refund.

Signature of Applicant: _____ **Date (DD/MM/YY):** _____