



Initial Public Offering – Listing on the Hong Kong Stock Exchange

This series of workshops aims at providing an introduction and understanding on how to drive the listing of a company on the Hong Kong Stock Exchange, focusing particularly on the preparation; tax diligence; role of reporting accountants and common problems when seeking listing in Hong Kong. In addition to the knowledge sharing and exchange of practical experiences, our speakers will also discuss key points of the relevant listing rules and illustrate the principles by references to cases.

Venue:	Hong Kong Institute of CPAs 27/F., Wu Chung House, 213 Queen's Road East, Wanchai, Hong Kong
Format:	Workshop
Language:	Cantonese with English handout and terminology
Fee for each workshop	HK\$210 (members); HK\$340 (non-members)
Participants	Practitioners and professional accountants
Competency	Accounting and financial reporting
Rating	Intermediate (Please refer to the Institute's online CPD Learning Resource Centre)

Topic	Date	Time/ CPD hours	Speaker	Venue
The preparation of successful listing in Hong Kong (WAC160517)	17 May 2016 (Tuesday)	6:30 p.m. – 8:30p.m. (2 hours)	Mr. Andy Wong	HKICPA
Tax due diligence for listing in Hong Kong (WAC160526)	26 May 2016 (Thursday)	6:30 p.m. – 8:30p.m. (2 hours)	Dr. Angus Ho	HKICPA
The role of reporting accountants and common problems for listing in Hong Kong (WAC160604)	4 June 2016 (Saturday)	2:00 p.m. – 4:00 p.m. (2 hours)	Mr. Andy Wong	HKICPA

About the speakers

Mr. Andy Wong

Partner, Assurance and Business Advisory Services, SHINEWING (HK) CPA Limited

Mr. Wong has considerable experience in IPO projects of Hong Kong and PRC enterprises and managed audits of various Main Board and GEM Board listed companies in a wide range of industries. He had led large scale audits and IPO of various state-owned enterprises and private enterprises in PRC. In the recent two years, he has acted as reporting accountants for several successfully listed Hong Kong and PRC enterprises (including a H-share company) on the Main Board and GEM boards of HKEx. He is also familiar with Hong Kong, China and international accounting standards.

Dr. Angus Ho

Partner, Tax and Business Advisory Services, SHINEWING (HK) CPA Limited

Dr. Ho has extensive experience in providing tax consultancy services, including corporate restructuring exercise for IPO, field audit and investigation, captive restructuring for cross-border investments in different sectors and industrial fields. Dr. Ho also participates actively in academia. He is a Visiting Lecturing in Hong Kong Polytechnic University professing Corporate Governance in postgraduate level, and is also a Dissertation Supervisor of Warwick University in UK supervising postgraduate students in writing dissertations.



About the workshops

The preparation of successful listing in Hong Kong (WAC160517)

Topics include:

- Pre-listing considerations
- Requirements for listing
- Parties and the listing process
- Issues encountered and practical considerations

Tax due diligence for listing in Hong Kong (WAC160526)

Topics include:

- Corporate restructuring for listing and tax consideration
- Tax due diligent review from HK and PRC tax perspectives
- Possible challenge and enquiries from regulators
- Identification of tax efficient packages for senior executives upon listing

The role of reporting accountants and common problems for listing in Hong Kong (WAC160604)

Topics include:

- Reporting Accountants' role and responsibilities
- Reporting Accountants' work during an IPO
- Common issues encountered during the IPO process

Initial Public Offering – Listing on the Hong Kong Stock Exchange (May and June)

Finance & Operations Department,
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213 Queen's Road East, Hong Kong
Fax no: 2893-9853

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Please mark a “✓” against the session(s) for which you wish to apply

<input type="checkbox"/>	17 May 2016 (Tuesday) – WAC160517
<input type="checkbox"/>	26 May 2016 (Thursday) – WAC160526
<input type="checkbox"/>	4 June 2016 (Saturday) – WAC160604

Admission Fee : HK\$ 210 per person (HKICPA members) for each workshop
 HK\$ 340 per person (Non-HKICPA members) for each workshop
 Cheque (no. _____) payable to “Hong Kong Institute of Certified Public Accountants” or “HKICPA”

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- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather.
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