

Workshops on successful listing in Hong Kong

The workshops aim to assist participants to understand the key aspects for successful listing in Hong Kong through two Parts with separate sessions for each part. Each session will cover the key points of HK Stock Exchange guidance notes and listing decisions, relevant rules and regulations and examples of published prospectus.

Part I – Basic Considerations for Hong Kong Listing

Session I: Preparation for a Successful Hong Kong Listing

- Pre-listing Considerations
- Basic Listing Requirements
- Listing Process

Session II: Group Reorganisation for Hong Kong Listing

Session III: Common Problems for Hong Kong Listing

Part II – Practical Issues for Hong Kong Listing

Session I: Preparation of Accountants' reports for Hong Kong Listing

Session II: Reporting on Profit Forecasts, Statements of Sufficiency of Working Capital and Statements of Indebtedness for Hong Kong Listing

Session III: Preparation of Other Financial Information for Hong Kong Listing

- Comfort letter & Due Diligence Meetings
- Additional Information Submitted to the HKEx
- Financial Information included in the Prospectus

Language

Cantonese

Competency

Accounting and financial reporting

Rating

Intermediate Level*

CPD Credit Hour per session

4 hours

Fee per session

\$ 420 (members)

\$ 680 (Non-members)

Speaker

Vincent Li

Technical Director of Pan-China Certified Public Accountants LLP and Partner of ZHONGLEI (HK) CPA Company Limited and Pan-China (H.K.) CPA Limited

* Please refer [here](#) for descriptions of other competencies and ratings

Programme schedule

[Download Application Form](#)

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Date	Topic	Time	Venue	Deadline for Applications
18 April 2015 (Saturday)	Part I - Session I: Preparation for Successful Hong Kong Listing	9:30 am – 1:30 pm	KPMG Training Centre 28/F Oxford House Tai Koo Place, Quarry Bay, Hong Kong	10 April 2015
25 April 2015 (Saturday)	Part I - Session II: Group Reorganisation for Hong Kong Listing	9:30 am – 1:30 pm	KPMG Training Centre 28/F Oxford House Tai Koo Place, Quarry Bay, Hong Kong	17 April 2015
9 May 2015 (Saturday)	Part I - Session III: Common problems for Hong Kong Listing	9:30 am – 1:30 pm	KPMG Training Centre 28/F Oxford House Tai Koo Place, Quarry Bay, Hong Kong	30 April 2015
30 May 2015 (Saturday)	Part II - Session I: Preparation of Accountants' reports for Hong Kong Listing	9:00 am – 1:00 pm	HKICPA Training Centre, 27/F, Wu Chung House, Wanchai, Hong Kong	22 May 2015
13 June 2015 (Saturday)	Part II - Session II: Reporting on Profit Forecasts, Statements of Sufficiency of Working Capital and Statements of Indebtedness for Hong Kong Listing	9:00 am – 1:00 pm	HKICPA Training Centre, 27/F, Wu Chung House, Wanchai, Hong Kong	5 June 2015
27 June 2015 (Saturday)	Part II - Session III: Preparation of Other Financial Information for Hong Kong Listing	9:30 am – 1:30 pm	KPMG Training Centre 28/F Oxford House Tai Koo Place, Quarry Bay, Hong Kong	19 June 2015

Workshops on successful listing in Hong Kong – Part I and Part II (April – June 2015)

Finance & Operations
Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East, Hong



Hong Kong Institute of
Certified Public Accountants
香港會計師公會

**Please click here for online enrolment
(for HKICPA members only)**

Name: (*Mr. / Mrs. / Ms.) _____ HKICPA Membership No.: _____
(if applicable)

Company name: _____

Position held: _____ Email: _____
(for enrolment confirmation purpose)

Telephone No.: _____ Fax No.: _____

Please mark a "✓" against the session(s) for which you wish to apply	Venue	Event Code
<input type="checkbox"/> 18 April 2015 – Part I: Session I - 9:30 am -1:30 pm	KPMG Training Centre (Quarry Bay)	WAC150418
<input type="checkbox"/> 25 April 2015 – Part I: Session II - 9:30 am -1:30 pm	KPMG Training Centre (Quarry Bay)	WAC150425
<input type="checkbox"/> 9 May 2015 – Part I: Session III - 9:30 am -1:30 pm	KPMG Training Centre (Quarry Bay)	WAC150509
<input type="checkbox"/> 30 May 2015 – Part II: Session I - 9:00 am -1:00 pm	HKICPA Training Centre (Wanchai)	WAC150530
<input type="checkbox"/> 13 June 2015 – Part II: Session II - 9:00 am -1:00 pm	HKICPA Training Centre (Wanchai)	WAC150613
<input type="checkbox"/> 27 June 2015 – Part II: Session III - 9:30 am -1:30 pm	KPMG Training Centre (Quarry Bay)	WAC150627

Admission Fee: HK\$ 420 per person (HKICPA members) for each session
 HK\$ 680 per person (Non-HKICPA members) for each session
 Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

VISA / MasterCard BOC HKICPA UnionPay card

Card Number: _____ Card Expiry Date (MM/YY): _____

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I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

- Please complete the Enrolment Form and return it to the Finance & Operations on or before the deadline, together with full payment.
- Enrolment is accepted on a first-come-first-served basis. No telephone reservation will be accepted.
- For credit card payment, please fax the enrolment form to 2893-9853. For payment by cheque, the enrolment will only be processed upon receipt of full payment.
- Confirmation of registration will be sent by e-mail. If confirmation has not been received 3 days prior to the event date, please email to: tis@hkiipa.org.hk
- If typhoon signal no.8 or above / Black rainstorm warning is hoisted at or 6:30 a.m. on the date of event, the activity will be cancelled. Your admission fee will be refunded in the event of cancellation due to bad weather.
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Payment & Enrolment Status Enquiry: 2287-7381

e-mail: finance@hkiipa.org.hk

Event Information Enquiry:

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For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

Name :	Name :
Address :	Address :