Taxation Faculty (TF)

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Seminar

S. Tax Update

Programme Code: TFA160920

Five years after the implementation of FATCA (Foreign Account Tax Compliance Act), the provisions and effects are being felt by many people and businesses. Taxpayers are also continuing to take advantage of the amnesty programmes under the OVDP (Offshore Voluntary Disclosure Program). In addition to these new legal and tax developments, there are many individuals and businesses looking to invest or start businesses in the U.S., as well as many U.S. companies and people expanding abroad. Through all of this, there are many pitfalls and unexpected consequences for uniformed taxpavers. It is more important than ever for taxpavers to ensure they are compliant with U.S. tax laws, because failure to do so can result severe penalties.

In this seminar, the speaker will review the provisions of FATCA and the OVDP, as well as U.S. filing requirements and common forms. Additionally, there will be discussion on common problems being experienced by taxpayers, common mistakes and issues, and recommendations for successfully meeting U.S. tax obligations.

Date Tuesday, 20 September 2016

Time 7:00 p.m. - 8:30 p.m.

Venue Theatre of the Joint Professional Centre

Unit 1, G/F, the Center, 99 Queen's Road Central, Hong Kong

(Please click here for the location map)

English Language

Fee Taxation Faculty member: HK\$150

HKICPA member or student; and IA/ HKIAAT's member or student: HK\$190

or HK\$180 (online enrolment)

Non-member: HK\$330

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Objectives To provide the updates on US tax

Chair Patricia Gooi, Member of HKICPA taxation faculty executive committee, and Head of Tax, Asia,

Limited

Josh Maxwell, Tax Attorney, Hone Maxwell LLP **Speaker**

Participants Tax practitioners and those who wish to know the latest development of US tax

Competency **Taxation**

Advanced Level (Please refer to the Institute's online CPD Learning Resource Centre) Rating

CPD hours 1.5



TAXATION FACULTY EVENT ENROLMENT FORM

Programme Code: TFA160920
Finance & Operations Department,
Hong Kong Institute of CPAs,

e-mail: finance@hkicpa.org.hk

Fax: 2893 9853

37/F, Wu Chung House, 213 Queen's Road East, Hong Kong

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<u>Please click here for online enrolment</u> (for HKICPA members only)

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Note	Notes: 1. Membership Status: TF = Taxation Faculty member, NP = Non-Practising, P = Practising, IA = International Affiliate, S = Student, HKIAAT = HKIAAT Student or Member, GAA = GAA Passport holder, NM = Non-Member. 2. Successful applicants will receive confirmation of registration by email. Unsuccessful applicants will also be notified. If you have not heard from the Institute regarding your registration by 19 September 2016 and if you have other enquiries related to the programme, please make enquiry at 2287 7009 / 2287 7089. 3. NO ADMISSION TICKET will be issued. Please bring your HKICPA membership card or confirmation email for admission purpose. 4. All applications are on a first-come-first-served basis. 5. Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted. Please ensure all the particulars relating to payment are completed, otherwise the application cannot be processed. There is NO need to send in the enrolment form again if it has already been faxed to the Institute. 6. Cheque(s) should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Please issue SEPARATE CHEQUE for each event. 7. NO REFUND/CANCELLATION will be entertained after the application is processed. If you are unable to attend the enrolled programme, you may nominate a substitute to take your place, provided that the Institute is notified in writing at least two working days prior to the event date. 8. All scheduled events will be cancelled in the event of typhoon signal no. 8 or above or if a Black Rainstorm warning is hoisted. For details of bad weather arrangement for CPD programmes, please refer to the Institute's homepage. 9. The Institute reserves the right to change the venue, date, speaker or to cancel the event due to unforeseen circumstances. 10. Personal Data: Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enro																		
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