

## Financial Services Interest Group (FSIG) Lunch Seminar

### Why are Exchange Traded Funds (ETFs) so hot?



<b>Speaker</b>	Dr. Hing S. Tang, PhD, CFA, Managing Director, BOCI-Prudential Asset Management Limited
<b>Chairman</b>	Ms. Lily Kwok Member of FSIG Organising Committee
<b>Date</b>	<b>26 January 2010, Tuesday, 1:00 p.m. – 2:00 p.m.</b> <b>(Light sandwich lunch starts at 12:40 p.m.)</b>
<b>Venue</b>	Conference Centre, Hong Kong Institute of Certified Public Accountants, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai.
<b>Competency*</b>	Business Finance
<b>Rating*</b>	Intermediate Level
<b>Admission Fee</b>	\$100 per person for HKICPA members \$150 per person for non-HKICPA members
<b>CPD Hour</b>	1 hour
<b>Language</b>	English
<b>Application Deadline</b>	<b>21 January 2010</b>

\* Details of [Competency and Rating](#) information

## REGISTRATION

### To register:

- Online registration (for HKICPA members only): [Click here](#) or visit [www.hkicpa.org.hk](http://www.hkicpa.org.hk)
- By post or by fax: Complete the attached reply slip and return it to the Institute on or before **21 January 2010**, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants".
- Fax registration will only be accepted if payment is made by credit card. Acceptance is on a first-come-first-served basis. Confirmation of registration will be sent by email. If you have not received confirmation by 22 January 2010, please contact May Hung at 2287 7009 / Canace Leung at 2287 7089 or email: [mcs.msce@hkicpa.org.hk](mailto:mcs.msce@hkicpa.org.hk).

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### **ABOUT THE SPEAKER**

**Dr. Hing S. Tang** is the Managing Director of BOCI-Prudential and the Quantitative Strategy Business Unit (QSBU) is under his purview. The QSBU is a unified platform providing robust quantitative investment solutions to clients in the region including global equity allocation, active country funds, enhanced index funds to exchange traded funds (ETFs) with focus on Asia like China, Taiwan, Korea and Singapore.

Before joining BOCI-Prudential, Dr. Tang was the Director, Investments at Barclays Global Investors North Asia Ltd (“BGI”). At BGI, he was responsible for portfolios management, active research and business development. Moreover, he acted as the main advisor to leading institutions, fund houses and regulators in China, Korea, Taiwan and Singapore. Prior to BGI, Dr. Tang was a portfolio manager at State Street Global Advisors managing various active and passive portfolios. He was also involved in various active researches.

During the past 12 years, Dr. Tang possessed proven track records in the active/passive management of global portfolios and retirement funds in the region. He also managed the Tracker Fund of Hong Kong (TraHK) (2800), the iShares FTSE/Xinhua A50 China Tracker (2823), W.I.S.E. - CSI 300 China Tracker™ (2827) and W.I.S.E. – SSE50 China Tracker™ (3024). Asset under his management accumulated over USD 6b.

Dr. Tang got his Ph. D in theoretical physics from Washington University in 1993 and was a postdoctoral fellow at Genome Sequencing Center from 1994 to 95. He has also been a CFA charter holder since 2000.

### **ABOUT THE SEMINAR**

- Why ETFs?
- Genuine Betas
- Case Study: Cross-listing 2827 to Taiwan
- Latest Development



**Financial Service Interest Group (FSIG) Lunch Seminar**  
**Why are Exchange Traded Funds (ETFs) so hot?**

**Operation & Finance Department,**  
**Hong Kong Institute of CPAs**  
 37th Floor, Wu Chung House,  
 213 Queen's Road East, Hong Kong.  
**Fax no: 2893 9853**

**Enrolment Form**

**\*Online enrolment (for HKICPA members only)\***

**26 January 2010**  
*(Please reply on or before **21 January 2010**)*

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Seq. no.:	-----
Handled by:	-----

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA" at <http://www.hkicpa.org.hk>. Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please use BLOCK letters :-**

Name: (\*Mr./Mrs./Ms.) \_\_\_\_\_ Institute Membership No.: \_\_\_\_\_

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**Admission Fee:**     \$100 per person for HKICPA members  
                            \$150 per person for non-HKICPA members

**Payment by:**      Cheque no.: \_\_\_\_\_ (Bank: \_\_\_\_\_ )  
                            Visa / Master credit card

*\*Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants"*

For payment by credit card, please fill in the following:	Card no.:																			
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :	Cardholder's Signature :																		
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Please put a "✓" if you require a receipt and indicate your choice of delivery:  
 by email     by post **(to the address as shown below)**

Name:	Name:
Address:	Address:

- Notes:**
- Enrolments are accepted on a first-come-first-served basis.
  - Full payment must be made before your application will be processed. No telephone reservation will be accepted.
  - The closing date for enrolment is **21 January 2010**. However, the Institute has the discretion to accept late applications as it sees fit.
  - Successful enrollees will receive confirmation on or before 22 January 2010 by email whereas unsuccessful applicants will receive full refund by mail.
  - Unless the event is cancelled due to unforeseen circumstances or bad weather, no refund for withdrawal will be given after the enrolment has been processed.
  - Bad weather arrangement: The event will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of event. In the event of bad weather, the admission fee will be refunded.
  - The institute reserves the right to change the venue and date of the event due to unforeseen circumstances.

**Payment & Enrolment Status Enquiry: 2287 7381**  
 e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry: 2287 7009 (May Hung)**  
 e-mail: [mcs.msce@hkicpa.org.hk](mailto:mcs.msce@hkicpa.org.hk)