Corporate Finance Interest Group



Corporate Finance Interest Group (CFIG) lunch seminar – Capital Markets and M&A Trends for US Listed Chinese Companies

About the topic

Given the recent developments in the US capital markets and its limited appetite for China based issuers, what will be the current and future trend of US listed Chinese companies?

The speakers, West Riggs, head of equity capital markets for Piper Jaffray Asia and Douglas Freeman, a partner of Fried, Frank, Harris, Shriver & Jacobson, will provide an overview of the current and future market trends for Chinese companies looking to tap the US capital markets, and the various possible options for the companies already listed in the US.

Topics to be covered will include:

- > the saga of the Chinese companies listed by reverse takeovers
- the current market trends for Chinese companies already listed/seeking listing in the US
- how to list in the US
- > recent development of the variable interest entity (VIE) structure
- > A case study of how a US listed company goes private Tiens Biotech Group (USA), Inc.

About the programme

Date & Time	12 December 2011, Monday
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12:45 p.m. – 2:15 p.m.

Venue HKUST Business School

15/F, Hong Kong Club Building

3A Chater Road, Central

Dress code Smart Casual

Fee HK\$ 250 per person for CFIG members

HK\$ 350 per person for Non-CFIG members

Priority is given to CFIG members.

Not a CFIG member? Click HERE to join.

CPD credit 1.5 hours (subject to actual attendance)

CPT credit Please check with your compliance officer or

other relevant personnel of your firm, as this event may be acceptable for CPT

event may be acceptable for CPT recognition for SFC licensed persons.

Language English

Competency Business Finance*

Rating Intermediate level*

Application 6 December 2011

deadline

Rundown

12:20pm Registration

(Sandwiches & drinks provided)

12:45pm Introduction

12:50pm Presentation by

speakers

2:00pm Q&A / Discussion

2:15pm Closing remarks

Chairperson

Ms. Loren Tang

Member

Corporate Finance Committee

^{*} Please refer here for descriptions of the various ratings.



About the speakers

Mr. J. West Riggs Managing Director, Head of Asia Equity Capital Markets Piper Jaffray Asia

Mr. Riggs has been with Piper Jaffray since 2007 and based in Hong Kong since 2008. Prior to joining Piper Jaffray, Riggs was a director with Wachovia Securities equity capital markets group, where he spent nine years focused on equity and high-yield capital markets. Prior to Wachovia, he worked in equity capital markets at Merrill Lynch and Alex. Brown & Sons.

During Riggs' 17-year career, he has been involved in more than 300 financing transactions including initial public offerings and follow-ons, PIPEs, convertible and high-yield debt offerings.

Riggs holds a Master of Business Administration degree from the Smith School of Business at the University of Maryland and a bachelor's degree in business administration from the College of Charleston.

Mr. Douglas Freeman Partner Fried, Frank, Harris, Shriver & Jacobson

Mr. Freeman is a corporate partner resident in Fried Frank's Hong Kong and New York office. He joined the firm in 2011. Mr. Freeman represents public and private companies, private equity firms and global investment banking firms in connection with mergers, acquisitions, public offerings, and other corporate transactions in a wide variety of industries. Prior to joining Fried Frank, Mr. Freeman was a partner at O'Melveny & Myers.

Mr. Freeman has been involved in many complex transactions, some of which include going private transactions and other conflict transactions, takeover defense, strategic cross border public and private M&A, private equity transactions, PIPEs, distressed mergers, acquisitions and divestitures, and various public offerings of debt and equity securities and private placements.

Mr. Freeman is recognized by Legal 500 Asia Pacific in Corporate M&A. He holds a JD from Harvard University and a BA from Tufts University.

Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, places will be allocated on a first-come-first-served basis with priority given to CFIG members. If you are not a CFIG member, click HERE to download a CFIG membership application form.

To register:

- > **Online registration:** For the time being, this facility (<u>click here</u>) is <u>available only to members who are both Institute and CFIG members</u>. If you are not both, please reply by post or fax.
- By post or fax: Complete the attached reply slip and return it to the Institute on or before 6 December 2011, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 8 December 2011, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.

CFIG lunch seminar – Capital Markets and M&A Trends for US Listed Chinese Companies

Enrolment Form

*Click here for online enrolment (if you are both HKICPA and CFIG member)

12 December 2011

(Reply on or before 6 December 2011)

Finance & Operations Department Hong Kong Institute of CPAs 37th Floor, Wu Chung House 213 Queen's Road East Wanchai, Hong Kong

Fax no: 2893 9853

FOR OFFIC	<u>E USE</u>
Seq. no.:	
Handled by:	

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA". Unsuccessful enrolment will be notified before the commencement of the event with full refund

Please type or print:-																	
Name: (*Mr./ Mrs. /Ms.)		Institute membership no.:															
Company name:																	
Position held:																	
Telephone no.:																	
You may use a separate sheet to list out the name additional participant(s) from the same firm/comp					ership	no.	(if a _l	pplic	able	e) of	İ						
Please "√" as appropriate																	
Visa / Master credit card																	
*Cheques should be made payable to "Hong Kong Institut	e of Certi	fied Public Acc	ountants	s"													
For payment by credit card, please fill in the following:	Card no	.:															
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :																
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Name:	Name:																
Address:		Address:															

Notes:

- Enrolments are accepted on a first-come-first-served basis with priority given to CFIG members. Telephone reservations will not be accepted.
- 2. Full payment must be made before applications will be processed.
- 3. The closing date for enrolment is <u>6 December 2011</u>.
- 4. Confirmation will be sent by e-mail. If you have not received any confirmation by 8 December 2011, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- 5. Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- 6. Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal Data: All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at <www.hkicpa.org.hk>.

Payment & Enrolment Status Enquiry: 2287 7381

e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089

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