Corporate Finance Interest Group



Corporate Finance Interest Group (CFIG) lunch seminar – Mergers and Acquisitions and Pre-IPO Structuring

About the topic

At this seminar, Mr. Gary James of BDO Tax and Mr. Kenneth Yeo of BDO Specialist Advisory Services will examine issues arising from group structuring/restructuring in mergers and acquisitions and pre-IPO cases, covering financial and tax aspects. The following areas will be covered:

- M&A and IPO overview for 1st half 2011
- Current market trends and issues
- Pre-IPO review and grooming
- Structuring

The speakers will also look at some specific cases.

About the programme

Date & Time 8 September 2011, Thursday

12:45 p.m. - 2:15 p.m.

Venue HKUST Business School

15/F, Hong Kong Club Building 3A Chater Road, Central

Dress code Smart Casual

Fee HK\$ 250 per person for CFIG members

HK\$ 350 per person for Non-CFIG members

Priority is given to CFIG members.

Not a CFIG member? Click HERE to join.

CPD credit 1.5 hours (subject to actual attendance)

CPT credit Please check with your compliance officer or

other relevant personnel of your firm, as this

event may be acceptable for CPT recognition for SFC licensed persons.

Language English

Competency Business Finance*

Rating Intermediate / Advanced level*

Application 2 September 2011 deadline

* Please refer here for descriptions of the various ratings.

Rundown

12:20pm Registration

(Sandwiches & drinks provided)

12:45pm Introduction

12:50pm Presentation by

speakers

2:00pm Q&A / Discussion

2:15pm Closing remarks

Chairperson

Mr. Tony Chan

Member

Corporate Finance Committee



About the speakers

Mr. Gary James Partner, Tax BDO Tax Limited

Gary is a fellow member of ICAEW and HKICPA. He specialises in international tax planning for multinational clients and expatriates working in Asia Pacific.

Gary has extensive experience advising clients on international tax issues, including mergers and acquisitions, corporate reorganisations, IPOs, joint ventures and business start-ups, as well as planning for high net worth individuals. A major part of Gary's role is to help multinational enterprises to expand their business in Asia Pacific, especially in China.

Mr. Kenneth Yeo Partner, Specialist Advisory Services BDO Financial Services Limited

Kenneth is a CPA in Hong Kong, Malaysia and Australia. He has over 20 years experience in providing transaction advisory services to clients in Hong Kong, China, Malaysia and Australia. His experience include conducting due diligence and financial reviews and advising clients in IPOs, restructurings, non-performing loan disposals, valuations, mergers & acquisitions and equity capital raisings. In addition, he has acted as receiver or liquidator in many high-profile corporate collapses in Hong Kong and China.

Kenneth has advised on transactions totalling US\$6 billion over the past 5 years.

Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, places will be allocated on a first-come-first-served basis with priority given to CFIG members. If you are not a CFIG member, click HERE to download a CFIG membership application form.

To register:

- > Online registration: For the time being, this facility (click here) is available only to members who are both Institute and CFIG members. If you are not both, please reply by post or fax.
- By post or fax: Complete the attached reply slip and return it to the Institute on or before 2 September 2011, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 6 September 2011, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.

CFIG lunch seminar – Mergers and Acquisitions and Pre-IPO Structuring

Enrolment Form

*Click here for online enrolment (if you are both HKICPA and CFIG member)

8 September 2011

(Reply on or before 2 September 2011)

MCS-2 Event Code: CFIG110908

Finance & Operations Department Hong Kong Institute of CPAs 37th Floor, Wu Chung House 213 Queen's Road East Wanchai, Hong Kong

Fax no: 2893 9853

FOR OFFICE USE								
Seq. no.:								
Handled by:								

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA". Unsuccessful enrolment will be notified before the commencement of the event with

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Company name:															
Position held:			Email:												
Telephone no.:	Email: Fax no.:														
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Please "√" as appı	ropriate														
Admission Fee:		☐ HK\$250 per person (CFIG members) X person(s) = HKD ☐ HK\$350 per person (Non-CFIG members) X person(s) = HKD													
Payment by: *Cheques should be a	☐ Cheque no.*: (Bank:) ☐ Visa / Master credit card de payable to "Hong Kong Institute of Certified Public Accountants"														
For payment by credit card, please fill in the following:).:												
Cardholder's Name : (Please print)			Card Expiry Date (month/year) :												
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Notes:															

- 1. Enrolments are accepted on a first-come-first-served basis with priority given to CFIG members. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is <u>2 September 2011</u>.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 6 September 2011, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal Data: All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at <www.hkicpa.org.hk>.

Payment & Enrolment Status Enquiry: 2287 7381

e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089

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