

## Corporate Finance Interest Group (CFIG) lunch seminar – Mergers and Acquisitions and Pre-IPO Structuring

### About the topic

At this seminar, Mr. Gary James of BDO Tax and Mr. Kenneth Yeo of BDO Specialist Advisory Services will examine issues arising from group structuring/restructuring in mergers and acquisitions and pre-IPO cases, covering financial and tax aspects. The following areas will be covered:

- M&A and IPO overview for 1<sup>st</sup> half 2011
- Current market trends and issues
- Pre-IPO review and grooming
- Structuring

The speakers will also look at some specific cases.

### About the programme

<b>Date &amp; Time</b>	8 September 2011, Thursday 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HK\$ 250 per person for CFIG members HK\$ 350 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? <a href="#">Click HERE</a> to join.</i>
<b>CPD credit</b>	1.5 hours (subject to actual attendance)
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Intermediate / Advanced level*
<b>Application deadline</b>	<b>2 September 2011</b>

### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speakers
<b>2:00pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

### Chairperson

**Mr. Tony Chan**  
Member  
Corporate Finance Committee

\* Please refer [here](#) for descriptions of the various ratings.



## About the speakers

**Mr. Gary James**  
**Partner, Tax**  
**BDO Tax Limited**

Gary is a fellow member of ICAEW and HKICPA. He specialises in international tax planning for multinational clients and expatriates working in Asia Pacific.

Gary has extensive experience advising clients on international tax issues, including mergers and acquisitions, corporate reorganisations, IPOs, joint ventures and business start-ups, as well as planning for high net worth individuals. A major part of Gary's role is to help multinational enterprises to expand their business in Asia Pacific, especially in China.

**Mr. Kenneth Yeo**  
**Partner, Specialist Advisory Services**  
**BDO Financial Services Limited**

Kenneth is a CPA in Hong Kong, Malaysia and Australia. He has over 20 years experience in providing transaction advisory services to clients in Hong Kong, China, Malaysia and Australia. His experience include conducting due diligence and financial reviews and advising clients in IPOs, restructurings, non-performing loan disposals, valuations, mergers & acquisitions and equity capital raisings. In addition, he has acted as receiver or liquidator in many high-profile corporate collapses in Hong Kong and China.

Kenneth has advised on transactions totalling US\$6 billion over the past 5 years.

## Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members**. If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 2 September 2011**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 6 September 2011, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.

