

Corporate Finance Interest Group (CFIG) lunch seminar – Due Diligence in Mergers & Acquisitions

About the topic

At this seminar, Mr. Alan Wong, partner at Deloitte & Touche Financial Advisory Services and Ms. Tracy Wut, partner at Baker & McKenzie, will examine due diligence in mergers and acquisitions, covering both the financial and the legal aspects and, in particular, Mainland investments. The following areas will be discussed:

- Planning, scoping and focus
- Important issues to be considered
- Common obstacles in performing due diligence work
- Common issues identified and consequences
- Practical tips for effective due diligence

Drawing on their broad experience in M&A due diligence, the speakers will also share their knowledge of some specific cases.

About the programme

Date & Time	26 May 2011, Thursday 12:45 p.m. – 2:15 p.m.
Venue	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
Dress code	Smart Casual
Fee	HK\$ 230 per person for CFIG members HK\$ 350 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? Click HERE to join.</i>
CPD credit	1.5 hours
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency	Business Finance*
Rating	Intermediate / Advanced level*
Application deadline	20 May 2011

Rundown

12:20pm	Registration <i>(Sandwiches & drinks provided)</i>
12:45pm	Introduction
12:50pm	Presentation by speakers
2:00pm	Q&A / Discussion
2:15pm	Closing remarks

Chairman

Mr. Frankie Yan
 Convenor
 CFIG Management Committee

* Please refer [here](#) for descriptions of the various ratings.

About the speakers

Mr. Alan Wong
Partner, M&A Transaction Services
Deloitte & Touche Financial Advisory Services

Alan has over ten years experience in providing financial advisory and investment services, including financial due diligence, debt restructurings, financial investigations and business valuations in the Greater China region. He is experienced in a wide variety of industries including manufacturing, retailing, petrochemical, agricultural, shipbuilding, and alternative energies.

Alan has also spent 6 years in the private equity industry where he originated and executed private equity and mezzanine debt transactions across North Asia including the Greater China region and Korea.

Ms. Tracy Wut
Partner
Baker & McKenzie

Tracy is knowledgeable in mergers and acquisitions, as well as a broad range of commercial matters relating to investment in China. She has been recommended as a leading M&A lawyer in her area of practice by *Chambers Global and Chambers Asia* as well as leading PE lawyer by *IFLR 1000*.

Tracy is regularly invited to speak in conferences by various legal and professional organizations, including the Hong Kong Institute of CPAs. She has also written and co-authored articles for a number of journals, including a chapter on Due Diligence in *Doing Business in China* (2009).

Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members**. If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 20 May 2011**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 24 May 2011, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



**CFG lunch seminar –
Due Diligence in Mergers & Acquisitions
Enrolment Form**

**Operation & Finance Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East,
Hong Kong.**

Fax no: 2893 9853

***[Click here](#) for online enrolment (if you are both HKICPA and CFG member)**

26 May 2011

(Reply on or before 20 May 2011)

FOR OFFICE USE

Seq. no.:

Handled by:

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

Additional participant(s) from the same company as the above applicant:

	Name	Institute membership no. (if applicable)	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

Please "✓" as appropriate

Admission Fee:			
<input type="checkbox"/>	HK\$230 per person (CFG members) X _____ person(s) = HKD _____		
<input type="checkbox"/>	HK\$350 per person (Non-CFG members) X _____ person(s) = HKD _____		
Payment by:			
<input type="checkbox"/>	Cheque no.*: _____	(Bank: _____)	
<input type="checkbox"/>	Visa / Master credit card		
<i>*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"</i>			
For payment by credit card, please fill in the following:		Card no.:	_____
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :	
Date :		Cardholder's Signature :	
FOR OFFICE USE		Auth. code no.	Handled by
			Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)			
Name:		Name:	
Address:		Address:	

Notes:

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFG members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is 20 May 2011.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 22 March 2011, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381

e-mail: finance@hkcipa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089

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