Corporate Finance Interest Group



Corporate Finance Interest Group (CFIG) lunch seminar – Private Equity Investment in China

About the topic

At this seminar, Mr. Christopher Xing, principal at KPMG, will speak about the investment environment and potential of the China private equity (PE) market. His presentation will cover:

- Different structures and vehicles (their legal form) that PE investments in China could take and how each of them works, as well as the relevant rules that govern them
- Tax efficient income and profits repatriation methods
- Investment exit planning and PRC tax issues
- Other issues in relation to structuring PE investments in China

Mr. Xing will also illustrate his talk by case examples.

About the programme

Date & Time 17 January 2011, Monday

12:45 p.m. - 2:15 p.m.

HKUST Business School Venue

15/F, Hong Kong Club Building

3A Chater Road, Central

Smart Casual Dress code

Fee HK\$ 230 per person for CFIG members

HK\$ 350 per person for Non-CFIG members

Priority is given to CFIG members. Not a CFIG member? Click HERE to join.

CPD credit 1.5 hours

CPT credit Please check with your compliance officer or

other relevant personnel of your firm, as this

event may be acceptable for CPT recognition for SFC licensed persons.

Language **English**

Competency **Business Finance***

Intermediate / Advanced level* Rating

Application 11 January 2011

deadline

Rundown

12:20pm Registration

(Sandwiches & drinks provided)

12:45pm Introduction

12:50pm Presentation by

speaker

2:00pm Q&A / Discussion

2:15pm Closing remarks

Chairman

Ms. Connie Ho

Member

Corporate Finance Committee

^{*} Please refer here for descriptions of the various ratings.

About the speaker

Mr. Christopher Xing Principal, China Tax KPMG China

Mr. Christopher Xing has assisted a number of clients to undertake investments in the PRC with regard to transaction structuring and devising tax efficient strategies for implementing PRC business operations and arrangements.

Chris has assisted a variety of international and domestic chinese private equity funds and corporations on tax due diligence, and has also advised on a wide range of tax issues concerning corporate establishment, mergers and acquisitions and private equity investments transactions in the PRC and Hong Kong. He has also advised a variety of private equity clients on tax issues arising from transactions / foreign direct investments in PRC industry sectors including infrastructure, real estate and consumer markets.

Mr. Xing graduated from the University of Melbourne (Bachelor of Laws (Hons) and Bachelor of Commerce) and has been a legal practitioner of the Supreme Court of New South Wales. He is a member of the Institute of Chartered Accountants in Australia and fellow of the Taxation Institute of Hong Kong and Hong Kong Institute of Certified Public Accountants. He has also obtained a graduate diploma of investments and finance.

Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, places will be allocated on a first-come-first-served basis with priority given to CFIG members. If you are not a CFIG member, click HERE to download a CFIG membership application form.

To register:

- Online registration: For the time being, this facility (<u>click here</u>) is <u>available only to members who are both Institute and CFIG members</u>. If you are not both, please reply by post or fax.
- By post or fax: Complete the attached reply slip and return it to the Institute on or before 11 January 2011, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 13 January 2011, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



CFIG lunch seminar – Private Equity Investment in China

*Click here for online enrolment (if you are both HKICPA and CFIG member)

17 January 2011

(Reply on or before 11 January 2011)

MCS-2 Event Code: CFIG110117

Operation & Finance Department, Hong Kong Institute of CPAs 37th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

FOR OFFICE USE								
Seq. no.:								
Handled by:								

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or p	rint:-															
Name: (*Mr./ Mrs. /	Ms.)				I	nstitute	memb	ersh	nip no.:							
Position held:				Em	nail:											
Telephone no.:				Fax	x no.	:										
Additional partic	cipant	(s) from the same compa	any as th	ie abo	ove a	applica	nt:									
Name			Institute membership no. (if applicable)						Position							
1																
2																
Please "√" as a	pprop	riate														
Admission Fee:		HK\$230 per person (CFIG n	nembers)	x		_ persor	n(s) =	HKE)							
		HK\$350 per person (Non-Cl	FIG memb	ers) X	·	pe	rson(s	s) =	HKD _							
Payment by:		Cheque no.*:	Cheque no.*: (Bank:)													
		Visa / Master credit card														
*Cheques should be	made	payable to "Hong Kong Institu	ite of Cert	ified P	ublic	Accoun	tants"	,				1 1				
For payment by cred	it card,	please fill in the following:	Card no).:												
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :														
Date :			Cardhol	der's S	3igna	ture :										
FOR OFFICE USE			Auth. code no.				Handled by				Date					
☐ Please put a "✓"	if you r	equire a receipt and indicate y	our choice	of del	livery	r: □ by e	mail	□b	y post (to th	e ad	dress a	as sh	own	belo	ow)
Name:				Name	e:											
Address:				Addr	ess:											

Notes:

- 1. Enrolments are accepted on a first-come-first-served basis with **priority given to CFIG members**. Telephone reservations will not be accepted.
- 2. Full payment must be made before applications will be processed.
- 3. The closing date for enrolment is 11 January 2011.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 13 January 2011, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- 5. Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- 6. Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381

e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089

e-mail: mcs.msce@hkicpa.org.hk