Corporate Finance Interest Group



Corporate Finance Interest Group (CFIG) lunch seminar – Listing on the Hong Kong Stock Exchange:
Initial Public Offerings (IPOs) and Reverse Takeovers

About the topic

Methods for listing a business on the Hong Kong Stock Exchange include IPOs and reverse takeovers. At this seminar, Mr. Y.T. Tsoi, executive director of investment banking of J.P. Morgan, will look at IPOs and reverse takeovers from both regulatory and fund raising perspectives, covering:

- Key qualifications and important considerations for IPOs
- Overview of what constitutes a "reverse takeover"
- Different options in relation to reverse takeovers
- > Illustrative case examples

About the programme

Date & Time 29 September 2010, Wednesday

12:45 p.m. - 2:15 p.m.

Venue HKUST Business School

15/F, Hong Kong Club Building 3A Chater Road, Central

Dress code Smart Casual

Fee HK\$ 230 per person for CFIG members

HK\$ 350 per person for Non-CFIG members

Priority is given to CFIG members.

Not a CFIG member? Click HERE to join.

CPD credit 1.5 hours

CPT credit Please check with your compliance officer or

other relevant personnel of your firm, as this

event may be acceptable for CPT recognition for SFC licensed persons.

Language English

Competency Business Finance*

Rating Intermediate / Advanced level*

Application deadline

22 September 2010

Rundown

12:20pm Registration

(Sandwiches & drinks provided)

12:45pm Introduction

12:50pm Presentation by

speakers

2:00pm Q&A / Discussion

2:15pm Closing remarks

Chairman

Mr. Frankie Yan

Convenor

CFIG Management Committee

^{*} Please refer here for descriptions of the various ratings.

About the speaker

Mr. Tsoi Yiu-Ting is an Executive Director of Investment Banking of J.P. Morgan. He has been involved in the listing of Hong Kong and Chinese enterprises since 1996, responsible for handling more than 50 initial public offerings, equity fund raisings and mergers and acquisitions. Prior to becoming an investment banker, Y.T. has also worked in the Listing Division of the Hong Kong Stock Exchange.

Mr. Tsoi graduated from the Chinese University of Hong Kong (Bachelor of Business Administration) and London Business School (Master of Business Administration).

Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, places will be allocated on a first-come-first-served basis with priority given to CFIG members. If you are not a CFIG member, click HERE to download a CFIG membership application form.

To register:

- > Online registration: For the time being, this facility (click here) is available only to members who are both Institute and CFIG members. If you are not both, please reply by post or fax.
- By post or fax: Complete the attached reply slip and return it to the Institute on or before 22 September 2010, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 27 September 2010, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



CFIG lunch seminar – Listing on the Hong Kong Stock Exchange: Initial Public Offerings (IPOs) and Reserve Takeovers

*Click here for online enrolment (if you are both HKICPA and CFIG member)

29 September 2010

(Reply on or before 22 September 2010)

MCS-2 Event Code: CFIG100929

Operation & Finance Department, Hong Kong Institute of CPAs 37th Floor, Wu Chung House, 213 Queen's Road East, Hong Kong.

Fax no: 2893 9853

FOR OFFICE USE									
Seq. no.:									
Handled by:									

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "My CPA". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or pr	int:-														
Name: (*Mr./ Mrs. /Ms.)			Institute membership no.:												
Company name:															
Position held:			Email: _												
Telephone no.:															
Additional partic	ipant(s) from the same	company as th	e a	bove ap	plicant	t:									
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Please "√" as ap	propriate														
Admission Fee:		 → HK\$230 per person (CFIG members) X person(s) = HKD → HK\$350 per person (Non-CFIG members) X person(s) = HKD 													
Payment by:	•	ue no.*: (Bank:)								_)					
*Cheaues should b	□ Visa / Master cred e made payable to "Hong h		ertifi	ied Public	Accoun	ntants"									
For payment by credit card, please fill in the following:			no.:												
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Notes:

- 1. Enrolments are accepted on a first-come-first-served basis with **priority given to CFIG members**. Telephone reservations will not be accepted.
- 2. Full payment must be made before applications will be processed.
- 3. The closing date for enrolment is 22 September 2010.
- 4. Confirmation will be sent by e-mail. If you have not received any confirmation by 27 September 2010, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- 5. Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- 6. Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381

e-mail: finance@hkicpa.org.hk

Event Information Enquiry: 2287 7009 / 2287 7089

e-mail: mcs.msce@hkicpa.org.hk