



## Corporate Finance Interest Group (CFIG) lunch seminar – Privatisation and Takeover Issues

### About the topic

At this seminar, Ms. Hilda Chiu, partner and head of corporate of Stephenson Harwood, will look at the following issues in relation to privatisation:

- General overview – factors leading a public company to consider privatisation, legislations and regulatory rules governing privatisation of public companies
- Role of different parties in privatisation
- Relationship between listings and takeovers in privatisation
- Takeovers implications of corporate transactions
- Takeovers: general offer vs. scheme of arrangement, compulsory acquisition, voluntary general offer vs. mandatory general offer, offeror, concert parties
- Practical tips and case studies

### About the programme

<b>Date &amp; Time</b>	15 March 2010, Monday 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HKD200 per person for CFIG members HKD300 per person for Non-CFIG members <i>Not a CFIG member? <a href="#">Click here to join.</a></i>
<b>CPD credit</b>	1.5 hours
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Advanced level*
<b>Application deadline</b>	<b>9 March 2010</b>

#### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speaker
<b>2:00pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

#### Chairman

**Ms. Stephanie Wong**  
Member  
CFIG Management Committee

\* Please refer [here](#) for descriptions of the various ratings.

## About the speaker

Ms. Hilda Chiu is a partner and the head of corporate of the Hong Kong office of Stephenson Harwood, an international law firm with its headquarters in London. She has extensive experience in advising local and international companies on a variety of corporate finance and commercial matters, including IPOs (initial public offerings), fundraisings, mergers and acquisitions, joint ventures and various commercial contracts. She also advises listed company clients on regulatory and compliance matters.

Ms Chiu is also experienced in advising on a broad range of corporate and commercial issues relating to investing in China and bringing Chinese companies to the Hong Kong and London capital markets. She also advises on all aspects of employment relationship, including employment contracts, conditions of employment, employee share incentive schemes, termination and employment aspects of mergers, acquisitions and restructuring.

## Registration

The number of places is limited and in the event of over-subscription, places will be allocated on a first-come-first-served basis with priority given to CFG members.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFG members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute on or before 9 March 2010, together with a cheque made payable to the “Hong Kong Institute of Certified Public Accountants”. Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 11 March 2010, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



**CFG Seminar –  
 Privatisation and Takeover Issues**

**Operation & Finance Department,  
 Hong Kong Institute of CPAs  
 37th Floor, Wu Chung House,  
 213 Queen's Road East,  
 Hong Kong.**

**Fax no: 2893 9853**

**\*Click here for online enrolment (if you are both HKICPA and CFG member)**

**15 March 2010**

*(Reply on or before 9 March 2010)*

**FOR OFFICE USE**

Seq. no.: .....  
 Handled by: .....

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

**Additional participant(s) from the same company as the above applicant:**

	Name	Institute membership no. (if applicable)	Position
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

**Please "✓" as appropriate**

<b>Admission Fee:</b>			
<input type="checkbox"/>	HK\$200 per person (CFG members) X _____ person(s) = HKD _____		
<input type="checkbox"/>	HK\$300 per person (Non-CFIG members) X _____ person(s) = HKD _____		
<b>Payment by:</b>			
<input type="checkbox"/>	Cheque no.*: _____ (Bank: _____)		
<input type="checkbox"/>	Visa / Master credit card		
<i>*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"</i>			
For payment by credit card, please fill in the following:		Card no.:	_____
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :	
Date :		Cardholder's Signature :	
<b>FOR OFFICE USE</b>		Auth. code no.	Handled by
			Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post <b>(to the address as shown below)</b>			
Name:		Name:	
Address:		Address:	

**Notes:**

- Enrolments are accepted on a first-come-first-served basis with priority given to CFG members. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is 9 March 2010.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 11 March 2010, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

**Payment & Enrolment Status Enquiry:** 2287 7381  
 e-mail: finance@hkcipa.org.hk

**Event Information Enquiry:** 2287 7009 / 2287 7089  
 e-mail: mcs.msce@hkcipa.org.hk