

Listings of PRC businesses in Hong Kong

About the topic

In the past, the regulatory requirements of PRC authorities had made listings of PRC businesses in Hong Kong very difficult. We see that such hurdles have been relaxed in recent years, which have made listings of PRC businesses in Hong Kong easier. The PRC enterprises now account for a significant portion of the proceeds raised from the initial public offerings ("IPOs") and listings on the Stock Exchange of Hong Kong.

At this seminar, Mr. Raymond Cheung, Partner and Head of Corporate and Commercial Department, ONC Lawyers, will talk about common issues PRC businesses may experience when they prepare for their listings in Hong Kong, including:

- whether the PRC business should be listed as a "red chip" or an "H-share"?
- what are the common reorganisation plans adopted by PRC enterprises?
- the feasibility of listing by way of variable interest entity ("VIE") structures?

About the seminar

Date & Time	30 November 2015, Monday 6:30 p.m. – 8:00 p.m.
Venue	Theatre of the Joint Professional Centre Unit 1, G/F, The Center 99 Queen's Road Central, Hong Kong (Please click here for the location map)
Fee	\$250 (HKICPA member) \$380 (non-HKICPA member)
CPD hour	1.5 hours (subject to actual attendance)
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency*	Corporate Finance
Rating*	Intermediate level
Enrolment deadline	23 November 2015

* Details of [Competency and Rating](#) information

Rundown

6:10 pm	Registration <i>(Light refreshments provided)</i>
6:30 pm	Introduction
6:35 pm	Presentation by speaker
7:35 pm	Q&As / Discussion
7:55 pm	Closing remarks

Speaker

Mr. Raymond Cheung
 Partner and Head of Corporate &
 Commercial Department,
 ONC Lawyers

Chair

Ms. Loretta WH Fong
 Member, Corporate Finance Committee
 and CFG Management Committee
 Partner, Assurance
 PricewaterhouseCoopers



About the speaker

Mr. Raymond Cheung

Partner and Head of Corporate & Commercial Department, ONC Lawyers

Mr. Cheung has practised as a corporate & commercial lawyer for over 20 years, specializing in corporate finance, mergers & acquisitions, securities & futures, funds, and banking & finance. He has solid and extensive experience in handling mergers and acquisitions in Hong Kong, PRC, and other jurisdictions or other countries. He is elected by Asialaw Profiles as a leading lawyer in corporate/merger and acquisition practices.

Mr. Cheung supervises and leads the corporate finance practice of ONC Lawyers, which covers venture capital financing, private equity investment, pre-IPO investments, IPO, post-listing fund raising, listed company compliance, placing and takeovers.

He has represented and given advice to listed companies, investment banks, financial institutions, multi-national corporations, PRC enterprises and conglomerates. He also gives advice to financial companies on legal and regulatory compliance, loan and financing transactions, and banking business & operation.

He has also represented and advised financial companies in setting up their business, applying licences for regulated activities. He has assisted clients in setting up private and authorised funds.

Mr. Cheung graduated from the University of Hong Kong with LL.B (Hons) and P.C.LL. He is a co-author of two chapters of IPO Guide 2015 (published by LexisNexis) and a chapter of IPO Handbook for Hong Kong 2015 (published by Thomson Reuters).

Registration

To register:

- Online registration (for HKICPA members only): [Click here](#) or visit www.hkicpa.org.hk
- By post or by fax: Complete the attached enrolment form and return it to the Institute on or before **23 November 2015**, together with full payment. Cheque should be made payable to the "Hong Kong Institute of Certified Public Accountants" or "HKICPA".
- Fax registration will only be accepted if payment is made by any VISA / MasterCard or the BOC HKICPA UnionPay card. **Acceptance is on a first-come-first-served basis with priority given to Corporate Finance Interest Group ("CFIG") members.**
- If you are not a CFG member, please click [HERE](#) to download the Interest Groups Enrolment Form. **NO** registration fee is required.
- If you have not received the confirmation by 26 November 2015, please contact May Hung at 2287 7009 / Canace Leung at 2287 7089 or email: may@hkicpa.org.hk



CFIG seminar - Listings of PRC Businesses in Hong Kong

MS Event Code: CFIG151130

Finance & Operations Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.
Fax no: 2893 9853

Enrolment Form

Online enrolment (for HKICPA members only)

30 November 2015
(Please reply on or before **23 November 2015**)

FOR OFFICE USE

Seq. no: -----
Handled by: -----

Please allow 4 working days to process your application. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.

Please use BLOCK letters:

Name: _____

Company Name: _____

Membership no.: _____ CFIG member: Yes No

Position held: _____ Email: _____

Telephone No.: _____ Fax No.: _____

(Please tick the appropriate box(es))

Admission Fee: <input type="checkbox"/> \$250 (HKICPA member)		<input type="checkbox"/> \$380 (non-HKICPA member)	
<input type="checkbox"/> Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"			
<input type="checkbox"/> VISA / MasterCard		<input type="checkbox"/> BOC HKICPA UnionPay card	
Card Number:	_____	Card Expiry Date (MM/YY):	____/____
Cardholder's Name (block letters):	_____	Cardholder's Signature:	_____
		Date:	____/____/____
<input type="checkbox"/> I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)			

Notes:

- Enrolments are accepted on a first-come-first-served basis with priority given to CFIG members.
- Full payment must be made before your enrolment will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- The closing date for enrolment is 23 November 2015.
- Successful enrollees will receive confirmation before 26 November by email, whereas unsuccessful enrollees will receive full refund. If you do not hear from us by then, please contact Ms. May Hung at 2287 7009.
- Unless the event is cancelled due to unforeseen circumstances or bad weather, no refund for withdrawal will be given after your enrolment has been processed. The enrolment is non-transferrable to other CPD course / participant.
- Bad weather arrangement:** The event will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event.
- The Institute reserves the right to change the venue, date, speaker and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>

Payment & Enrolment Status Enquiry: 2287 7381
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Event Information Enquiry: 2287 7009 / 2287 7089
e-mail: may@hkicpa.org.hk

For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.	
Name :	Name :
Address :	Address :