

Principles and Practices of Takeovers in Hong Kong

About the topic

In Hong Kong, any takeover activities affecting public companies are regulated by the Code on Takeovers and Mergers ("Takeovers Code") which is issued by the Securities and Futures Commission ("SFC") in consultation with the Takeovers and Mergers Panel. The primary purpose of the Takeovers Code is to ensure fair and equal treatment to all stakeholders in relation to takeovers.

At this seminar, the speakers, lawyers from Kwok, Yih & Chan, will explain the general principles of the Takeovers Code, and give a snapshot of the Code provisions. A case study of a typical takeover will be used to illustrate the applicable principles and relevant Code provisions.

About the seminar

Date & Time	16 September 2015, Wednesday 6:30 p.m. – 8:00 p.m.
Venue	Theatre of the Joint Professional Centre Unit 1, G/F, The Center 99 Queen's Road Central, Hong Kong (Please click here for the location map)
Fee	\$250 (HKICPA member) \$380 (non-HKICPA member)
CPD hour	1.5 hours (subject to actual attendance)
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency*	Corporate Finance
Rating*	Intermediate level
Enrolment deadline	9 September 2015

* Details of [Competency and Rating](#) information

Rundown

6:10 pm	Registration (Light refreshments provided)
6:30 pm	Introduction
6:35 pm	Presentation by speakers
7:35 pm	Q&As / Discussion
7:55 pm	Closing remarks

Speakers

Mr. Conrad Chan Partner, Kwok, Yih & Chan
Mr. Cecil Kwong Partner, Kwok, Yih & Chan
Ms. Natalie Tsai Associate, Kwok, Yih & Chan

Chairperson

Mr. Bernard Wu Member, Corporate Finance Committee CEO, Qianhai SAR Private Equity Fund Inv (SZ) Ltd.



About the speakers

Mr. Conrad Chan Partner, Kwok Yih & Chan

Mr. Conrad Chan is a founding partner of Kwok, Yih & Chan ("KYC"). Prior to establishing KYC, Mr. Chan was a partner of an international firm and one of the largest Hong Kong law firms for over 12 years. He has regularly participated in public and private mergers and acquisitions, capital market transactions and regulatory advisory matters at various levels and complexities.

Mr. Chan has experience from different cross border transactions, joint ventures, due diligence and outbound investments involving a wide variety of industries such as financial services and funds, pharmaceuticals and healthcare, electronic payments, TMT, real estate, mining, energy and natural resources, and trading, retail and manufacturing.

Mr. Chan is currently a member of the Takeovers and Mergers Panel and the Takeovers Appeal Committee of the SFC.

Mr. Cecil Kwong Partner, Kwok Yih & Chan

Mr. Cecil Kwong specialises in capital markets, corporate finance and regulatory compliance matters in Hong Kong. He acts for multinational corporations, issuers going public, financial institutions and high net worth individuals.

Mr. Kwong has experience in different industries, including gaming, healthcare, real estate, mining and natural resources, consumer markets and telecommunications. He is a member of the Institute's Disciplinary Panel (Panel A).

Ms. Natalie Tsai Associate, Kwok Yih & Chan

Ms. Natalie Tsai specialises in equity capital markets, merger and acquisition transactions as well as other general commercial work.

Ms. Tsai has recently acted for the offeror in acquiring the controlling shareholding of a listed company from the controlling shareholder, triggering mandatory general offer under the Takeovers Code. She also has experience in advising various listed companies in Hong Kong in secondary fund raising, including by way of placing of new shares, rights issue and open offer, as well as day-to-day listing rules compliance advisory matters.

Registration

To register:

- Online registration (for HKICPA members only): [Click here](#) or visit www.hkicpa.org.hk
- By post or by fax: Complete the attached enrolment form and return it to the Institute on or before **9 September 2015**, together with full payment. Cheque should be made payable to the "Hong Kong Institute of Certified Public Accountants" or "HKICPA".
- Fax registration will only be accepted if payment is made by any VISA / MasterCard or the BOC HKICPA UnionPay card. **Acceptance is on a first-come-first-served basis with priority given to CFGI members.**
- If you are not a CFGI member, please click [HERE](#) to download the Interest Groups Enrolment Form. **NO** registration fee is required.
- If you have not received the confirmation by **14 September 2015**, please contact May Hung at 2287 7009 / Canace Leung at 2287 7089 or email: may@hkicpa.org.hk



CFIG seminar Principles and Practices of Takeovers in Hong Kong

MS Event Code: CFIG150916

Finance & Operations Department,
Hong Kong Institute of CPAs
37th Floor, Wu Chung House,
213 Queen's Road East, Hong Kong.
Fax no: 2893 9853

Enrolment Form

[*Online enrolment \(for HKICPA members only\)*](#)

16 September 2015
(Please reply on or before 9 September 2015)

FOR OFFICE USE

Seq. no: -----
Handled by: -----

Please allow 4 working days to process your application. You can check your enrolment status at "My CPA" at www.hkicpa.org.hk.

Please use BLOCK letters:

Name: _____

Company Name: _____

HKICPA Membership no.: _____ CFIG member: Yes No

Position: _____ Email: _____

Telephone: _____ Fax No.: _____

(Please tick the appropriate box(es))

Admission Fee: \$250 (HKICPA member) \$380 (non-HKICPA member)

Cheque (no. _____) payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA"

VISA / MasterCard BOC HKICPA UnionPay card

Card Number: _____ Card Expiry Date (MM/YY): _____

Cardholder's Name (block letters): _____ Cardholder's Signature: _____ Date: _____

I would like to have an official receipt. (Remarks: Official receipt will be sent to your email address provided above.)

Notes:

- Enrolments are accepted on a first-come-first-served basis with priority given to CFIG members.
- Full payment must be made before your application will be processed. No telephone reservation will be accepted.
- Application by fax will ONLY be accepted when payment is made by credit card. Cash is strictly not accepted.
- The closing date for enrolment is 9 September 2015. However, the Institute has the discretion to accept late applications as it sees fit.
- Successful enrollees will receive confirmation on or before 14 September 2015 by email whereas unsuccessful applicants will receive full refund by mail.
- Unless the event is cancelled due to unforeseen circumstances or bad weather, no refund for withdrawal will be given after the enrolment has been processed. The enrolment is non-transferrable to other CPD course / participant.
- Bad weather arrangement:** The event will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 2:30 p.m. on the date of event. In the event of bad weather, the admission fee will be refunded.
- The Institute reserves the right to change the venue, date, speaker and/or rundown of the event due to unforeseen circumstances.

Personal Data: Your personal data collected from the enrolment process and administration of courses will be used for the purpose of the administration of the course on which you are enrolled. Such data collected may be accessible by the Institute's officers, persons or committees processing the application and related matters. In addition, the Institute may use the collected data for statistical research and analysis and, if applicable, for validation of CPD hours. The Institute intends to use the personal data of your name, email address and correspondence address to inform you, where relevant, of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Members and registered students may opt out of receiving such materials at any time by logging in via the following link <https://www.hkicpa.org.hk/en/members-area/comm-preference/>. Non-members may opt out of receiving such materials at any time by sending an email to the Institute at privacyofficer@hkicpa.org.hk or a letter to the Institute's privacy officer. For more information about the privacy policy of the Institute, please go to <http://www.hkicpa.org.hk/en/service-tools/privacy-policy/>

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For payment by cheque, please fill-in your postal address for refund in case the event is full or cancelled.

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