

## Mainland companies converting B-shares into H-shares to list in Hong Kong

### About the topic

As a result of the relaxation of the rules and regulations on the listing of PRC incorporated enterprises outside mainland China, and simplification of certain application process and approval procedures, more PRC incorporated enterprises are expected to be listed in Hong Kong. In particular, it is believed that a number of mainland B-share companies are considering a listing in the Hong Kong market. China International Marine Containers (Group) Ltd. ("CIMC") was the first mainland company to convert all its B-shares into H-shares and list on the main board of the Hong Kong Stock Exchange.

At this seminar, the speakers will discuss this new development with reference to the CIMC experience. Topics covered will include:

- An update on the recent changes on the requirements and processes in respect of the listing of PRC incorporated enterprises in Hong Kong and overseas
- The reasons for/ benefits of conversion of B-shares into H-shares to list in Hong Kong
- Preparation for conversion of B-shares into H-shares and the challenges, including major technical considerations
- Market receptiveness of this conversion listing
- Trend for the conversion listing by the existing B-share mainland companies

### About the programme

<b>Date &amp; Time</b>	10 May 2013, Friday 12:30 p.m. – 2:00 p.m.
<b>Venue</b>	Theatre of the Joint Professional Centre Unit 1, G/F, The Center 99 Queen's Road Central, Hong Kong (Please click <a href="#">here</a> for the location map)
<b>Fee</b>	HK\$ 250 per person for CFG members HK\$ 380 per person for non-CFIG members <i>Priority is given to CFG members.</i> <i>Not a CFG member? Click <a href="#">HERE</a> to join.</i>
<b>CPD credit</b>	1.5 hours (subject to actual attendance)
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Corporate Finance*
<b>Rating</b>	Intermediate level*
<b>Application deadline</b>	<b>7 May 2013</b>

#### Rundown

<b>12 noon</b>	Registration (Sandwiches & drinks provided)
<b>12:30 pm</b>	Introduction
<b>12:35 pm</b>	Presentation by speakers
<b>1:35 pm</b>	Q&As / Discussion
<b>1:55 pm</b>	Closing remarks

#### Speakers

<b>Mr. Edmond Chan</b> Capital Market Services Group Partner PricewaterhouseCoopers
<b>Mr. Anthony Wong</b> Executive Director/Deputy General Manager Guotai Junan Capital Limited

#### Chairperson

<b>Ms. Connie Ho</b> CFG convenor & CFC member Partner, Deloitte Touche Tohmatsu
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\* Please refer [here](#) for descriptions of the various ratings and competencies.



## About the speakers

### Mr. Edmond Chan

Capital Market Services Group Partner  
PricewaterhouseCoopers

Mr. Chan is a partner with PricewaterhouseCoopers' Capital Market Services Group in Hong Kong. He has over 20 years' audit, listing and business advisory experience. He has a wide client base in a variety of industries including retail, consumer products, logistics, property, manufacturing, etc.

Mr. Chan is also an expert in listing and is specialised in flotation, capital market projects and provides audit services to listed companies. He has extensive experience in handling group reorganisation, financial reporting and other listing issues. He has successfully assisted a number of PRC and non-PRC companies seeking listings in Hong Kong, China, Singapore and Nasdaq. He is also experienced in helping overseas companies listing in Hong Kong.

### Mr. Anthony Wong

Executive Director / Deputy General Manager  
Guotai Junan Capital Limited

Mr. Wong joined Guotai Junan in January 2002. He has over 13 years of corporate finance experience, specialising in handling initial public offerings ("IPOs") and merger and acquisitions.

Prior to joining Guotai Junan, Mr. Wong worked in PricewaterhouseCoopers for almost five years and participated in a number of IPOs, corporate restructuring and due diligence exercises. Recent projects handled by Mr. Wong include the listing of China International Marine Containers (Group) Ltd. on the Hong Kong Stock Exchange by way of introduction by conversion of its B-shares to H-shares, IPOs of China Weaving, Costin New Materials, Shandong Chenming Paper, China Yurun Food and Xinyu Hengdeli.

Mr. Wong is a practicing CPA and a CFA charter-holder. He is also a member of the Hong Kong Institute of Certified Public Accountants and Institute of Chartered Accountants in England and Wales.

## Registration

The number of places is limited. In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFG members**. If you are not a CFG member, click [HERE](#) to download a CFG membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are Institute and CFG members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 7 May 2013**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any Visa/Master credit card or the BOC HKICPA UnionPay card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 9 May 2013, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



MCS-2 Event Code: CFG130510

## CFIG lunch seminar: Mainland companies converting B-shares into H-shares to list in Hong Kong

Finance & Operations Department  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House  
213 Queen's Road East  
Wanchai, Hong Kong

Fax no: 2893 9853

[\\*Click here](#) for online enrolment (read conditions set out under "Registration")

**10 May 2013**

(Reply on or before 7 May 2013)

**FOR OFFICE USE**

Seq. no.: .....  
Handled by: .....

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

**Please type or print:-**

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

**You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.**

**Please "✓" as appropriate**

<b>Admission Fee:</b>			
<input type="checkbox"/>	HK\$250 per person (CFIG members) X _____ person(s) = HKD _____		
<input type="checkbox"/>	HK\$380 per person (Non-CFIG members) X _____ person(s) = HKD _____		
<b>Payment by:</b>			
<input type="checkbox"/>	Cheque no.*: _____ (Bank: _____)		
<input type="checkbox"/>	Visa / Master credit card	<input type="checkbox"/>	BOC HKICPA UnionPay card
*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA".			
For payment by credit card or UnionPay card, please fill in the following:		Card no.:	
Cardholder's Name : (Please print)		Card Expiry Date (month/year) :	
Date :		Cardholder's Signature :	
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			Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)			
Name:		Name:	
Address:		Address:	

**Notes:**

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFIG members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is **7 May 2013**.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 9 May 2013, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

**Personal Data:** All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at <[www.hkicpa.org.hk](http://www.hkicpa.org.hk)>.

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