

RMB / HKD Dual Currency Equity Issuance: Hopewell Highway Infrastructure – first dual counter equity security traded on The Stock Exchange of Hong Kong Limited

About the topic

Main board-listed Hopewell Highway Infrastructure Limited offered the first renminbi (RMB)-traded equity security outside Mainland China and the first dual counter equity security traded on the Stock Exchange of Hong Kong, in addition to its Hong Kong dollar (HKD)-traded shares.

At this seminar, the speakers will discuss this new development. Topics covered will include:

- overview and update on the RMB ecosystem in Hong Kong/ HKEx
- "dual tranche, single counter"/ "dual tranche, dual counter" model
- the rationale of issuing RMB equities in Hong Kong and the challenges
- effectiveness of RMB equities as a source of financing
- market receptiveness of this new RMB product

About the programme

Date & Time	18 March 2013, Monday 12:30 p.m. – 2:00 p.m.
Venue	Theatre of the Joint Professional Centre Unit 1, G/F, The Center 99 Queen's Road Central, Hong Kong (Please click here for the location map)
Fee	HK\$ 250 per person for CFG members HK\$ 380 per person for non-CFIG members <i>Priority is given to CFIG members. Not a CFIG member? Click HERE to join.</i>
CPD credit	1.5 hours (subject to actual attendance)
CPT credit	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
Language	English
Competency	Business Finance*
Rating	Intermediate level*
Application deadline	13 March 2013

Rundown

12 noon	Registration (Sandwiches & drinks provided)
12:30 pm	Introduction
12:35 pm	Presentation by speakers
1:35 pm	Q&As / Discussion
1:55 pm	Closing remarks

Speakers

Mr. Michael Chan Assistant Vice President Global Markets Division HK Exchanges and Clearing
Mr. Leo Wong Director Equity Capital Markets BOCI Asia Limited

Chairperson

Ms. Charlotte Yen CFIG management committee member Director, REORIENT Financial Markets Ltd.
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* Please refer [here](#) for descriptions of the various ratings and competencies.



About the speakers

Mr. Michael Chan

Assistant Vice President, Global Markets Division
HK Exchanges and Clearing ("HKEx")

Michael is mainly focused on attracting international companies to list in Hong Kong. In addition to managing the marketing efforts globally and working closely with prospects and constituents, he often speaks and serves as panelist and keynote speaker at major conferences and events locally and internationally. Prior to his current role, Michael has worked at the Listing Division of HKEx for 7 years managing and monitoring corporate governance, compliance, regulatory and listing-related matters of listed companies. He has established and maintained regular contacts with listed issuers, regulatory and governmental bodies, advisers and market practitioners. Prior to joining HKEx, Michael has worked at various financial institutions in corporate finance and business development.

Michael has more than 10 years of experience in financial services and regulatory work and is a BSc graduate of the University of Edinburgh and a post-graduate in law from the College of Law (London).

Mr. Leo Wong

Director, Equity Capital Markets
BOCI Asia Limited

Mr. Wong has over 10 years of experience in investment banking. Prior to joining BOCI Asia Limited, Mr. Wong worked at a corporate finance and advisory firm in Hong Kong and previously served at a number of international investment banks, engaging in IPO, share placement, merger and acquisition and other fundraising transactions for Asian companies.

Mr. Wong is also a fellow member of the Hong Kong Institute of CPAs and a CFA charter holder.

Registration

The number of places is limited. In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFG members**. If you are not a CFG member, click [HERE](#) to download a CFG membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are Institute and CFG members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 13 March 2013**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants" or "HKICPA". Fax registration will be accepted for payment by any Visa/Master credit card or the BOC HKICPA UnionPay card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 15 March 2013, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



MCS-2 Event Code: CFG130318

CFG lunch seminar: RMB / HKD Dual Currency Equity Issuance

Finance & Operations Department
Hong Kong Institute of CPAs
37th Floor, Wu Chung House
213 Queen's Road East
Wanchai, Hong Kong

Fax no: 2893 9853

[*Click here](#) for online enrolment (read conditions set out under "Registration")

18 March 2013

(Reply on or before 13 March 2013)

FOR OFFICE USE

Seq. no.:
Handled by:

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

Please type or print:-

Name: (*Mr./ Mrs. /Ms.) _____ Institute membership no.: _____

Company name: _____

Position held: _____ Email: _____

Telephone no.: _____ Fax no.: _____

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

Please "✓" as appropriate

Admission Fee:			
<input type="checkbox"/>	HK\$250 per person (CFG members) X _____ person(s) = HKD _____		
<input type="checkbox"/>	HK\$380 per person (Non-CFG members) X _____ person(s) = HKD _____		
Payment by:			
<input type="checkbox"/>	Cheque no.*: _____ (Bank: _____)		
<input type="checkbox"/>	Visa / Master credit card	<input type="checkbox"/>	BOC HKICPA UnionPay card
*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants" or "HKICPA".			
For payment by credit card or UnionPay card, please fill in the following:	Card no.:		
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :		
Date :	Cardholder's Signature :		
FOR OFFICE USE	Auth. code no.	Handled by	Date
<input type="checkbox"/> Please put a "✓" if you require a receipt and indicate your choice of delivery: <input type="checkbox"/> by email <input type="checkbox"/> by post (to the address as shown below)			
Name:	Name:		
Address:	Address:		

Notes:

- Enrolments are accepted on a first-come-first-served basis with **priority given to CFG members**. Telephone reservations will not be accepted.
- Full payment must be made before applications will be processed.
- The closing date for enrolment is 13 March 2013.
- Confirmation will be sent by e-mail. If you have not received any confirmation by 15 March 2013, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
- Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
- Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

Personal Data: All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at <www.hkicpa.org.hk>.

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