

## Corporate Finance Interest Group (CFIG) lunch seminar – Share-based compensation schemes: regulatory and practical issues

### About the topic

At the seminar, Mr. Kenneth Leung of Clifford Chance will look at share-based compensation schemes – the regulatory framework and practical considerations. His talk will cover the following areas:

- Different forms of share-based schemes
- Regulatory framework – securities law, employment law, foreign exchange, accounting and taxation
- Format of legal documentation and key provisions
- Specific case of private equity businesses
- Specific issues in China
- Implementation issues from a HR and corporate communication perspective

Kenneth will use examples from Hong Kong and China, and other jurisdictions, to illustrate the points discussed.

### About the programme

<b>Date &amp; Time</b>	21 May 2012, Monday 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HK\$ 250 per person for CFIG members HK\$ 380 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? <a href="#">Click HERE</a> to join.</i>
<b>CPD credit</b>	1.5 hours (subject to actual attendance)
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Intermediate level*
<b>Application deadline</b>	<b>15 May 2012</b>

#### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speaker
<b>2:00pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

#### Chairperson

**Mr. Frankie Yan**  
Member, CFIG Management  
Committee

\* Please refer [here](#) for descriptions of the various ratings.



## About the speaker

**Mr. Kenneth Leung**  
**Senior Consultant**  
**Clifford Chance**

Mr. Kenneth Leung is a senior consultant and head of the Asia Employment Compensation Unit of Clifford Chance. He has more than 17 years of experience in designing, advising and structuring employee compensation schemes in Asia. His portfolio includes Hong Kong and overseas listed companies, investment and commercial banks, insurance companies, asset managers, private equity funds and hedge funds.

Kenneth was trained and qualified as a chartered accountant with Price Waterhouse in London in 1990. He is a fellow member of the Hong Kong Institute of CPAs. He is also a solicitor admitted in Hong Kong and in England and Wales.

## Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members**. If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 15 May 2012**, together with a cheque made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 17 May 2012, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.



# CFG lunch seminar – Share-based compensation schemes: regulatory and practical issues

Finance & Operations Department  
Hong Kong Institute of CPAs  
37th Floor, Wu Chung House  
213 Queen's Road East  
Wanchai, Hong Kong

## Enrolment Form

\*[Click here](#) for online enrolment (if you are both HKICPA and CFG member)

21 May 2012

(Reply on or before 15 May 2012)

### FOR OFFICE USE

Seq. no.: .....

Handled by: .....

Please allow 4 days to process your application. In order not to delay the process, please DO NOT make any enquiries on your enrolment status. You can check it at "[My CPA](#)". Unsuccessful enrolment will be notified before the commencement of the event with full refund.

### Please type or print:-

Name: (\*Mr./ Mrs. /Ms.) \_\_\_\_\_ Institute membership no.: \_\_\_\_\_

Company name: \_\_\_\_\_

Position held: \_\_\_\_\_ Email: \_\_\_\_\_

Telephone no.: \_\_\_\_\_ Fax no.: \_\_\_\_\_

You may use a separate sheet to list out the name, position and Institute membership no. (if applicable) of additional participant(s) from the same firm/company as the above applicant.

### Please "√" as appropriate

<b>Admission Fee:</b>	<input type="checkbox"/> HK\$250 per person (CFG members) X _____ person(s) = HKD _____
	<input type="checkbox"/> HK\$380 per person (Non-CFG members) X _____ person(s) = HKD _____
<b>Payment by:</b>	<input type="checkbox"/> Cheque no.*: _____ (Bank: _____)
	<input type="checkbox"/> Visa / Master credit card

\*Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants"

For payment by credit card, please fill in the following:	Card no.:																			
Cardholder's Name : (Please print)	Card Expiry Date (month/year) :																			
Date :	Cardholder's Signature :																			
<b>FOR OFFICE USE</b>	Auth. code no.						Handled by						Date							

Please put a "√" if you require a receipt and indicate your choice of delivery:  by email  by post (to the address as shown below)

Name:	Name:
Address:	Address:

### Notes:

1. Enrolments are accepted on a first-come-first-served basis with **priority given to CFG members**. Telephone reservations will not be accepted.
2. Full payment must be made before applications will be processed.
3. The closing date for enrolment is 15 May 2012.
4. Confirmation will be sent by e-mail. If you have not received any confirmation by 17 May 2012, please contact Ms May Hung, on 2287 7009, or Ms Canace Leung, on 2287 7089.
5. Unless the event is cancelled due to unforeseen circumstances, no refunds will be given after applications have been processed.
6. Bad weather arrangement: The seminar will be cancelled if typhoon signal no. 8 or above / black rainstorm warning is hoisted, as announced by the Hong Kong Observatory, at or after 6:30 a.m. on the date of the event. In the event of cancellation due to bad weather, the admission fee will be refunded.

**Personal Data:** All information provided in this form will only be used by the Institute or its agent for the purposes of processing the registration and/or organising the event in which you have enrolled. Although you are not obliged to provide the data sought by this form, failing to do so may result in an inability to process your enrolment. Collected data will only be used for this specific event and promotion of any future similar events. By completing the form you agree that the staff of the Institute or its agent may use your personal data for the purposes specified above. The detailed privacy policy of the Institute is available at <[www.hkicpa.org.hk](http://www.hkicpa.org.hk)>.

**Payment & Enrolment Status Enquiry:** 2287 7381  
e-mail: [finance@hkicpa.org.hk](mailto:finance@hkicpa.org.hk)

**Event Information Enquiry:** 2287 7009 / 2287 7089  
e-mail: [may@hkicpa.org.hk](mailto:may@hkicpa.org.hk)