

## Corporate Finance Interest Group (CFIG) lunch seminar – Private Equity Investment in China

### About the topic

At the seminar, Mr. Jun Otsuka, chief executive officer of MUS Roosevelt Capital Advisers, who has extensive experience in the investment management field in the Greater China region, will discuss recent developments in private equity industry in China. His talk will cover the following:

- Private equity landscape in China
- China's competitiveness and attractiveness to private equity capital
- Critical issues or important challenges facing the private equity industry in China and the industry's longer-term prospects
- Market / industry trends in China's private equity industry and its future development

The speaker will also share his success experience in China investments and hints on how to avoid pitfalls, while providing a Japanese perspective on investment in China.

### About the programme

<b>Date &amp; Time</b>	26 March 2012, Monday 12:45 p.m. – 2:15 p.m.
<b>Venue</b>	HKUST Business School 15/F, Hong Kong Club Building 3A Chater Road, Central
<b>Dress code</b>	Smart Casual
<b>Fee</b>	HK\$ 250 per person for CFIG members HK\$ 380 per person for Non-CFIG members <i>Priority is given to CFIG members.</i> <i>Not a CFIG member? Click <a href="#">HERE</a> to join.</i>
<b>CPD credit</b>	1.5 hours (subject to actual attendance)
<b>CPT credit</b>	Please check with your compliance officer or other relevant personnel of your firm, as this event may be acceptable for CPT recognition for SFC licensed persons.
<b>Language</b>	English
<b>Competency</b>	Business Finance*
<b>Rating</b>	Intermediate level*
<b>Application deadline</b>	<b>20 March 2012</b>

### Rundown

<b>12:20pm</b>	Registration <i>(Sandwiches &amp; drinks provided)</i>
<b>12:45pm</b>	Introduction
<b>12:50pm</b>	Presentation by speaker
<b>2:00pm</b>	Q&A / Discussion
<b>2:15pm</b>	Closing remarks

### Chairperson

**Ms. Connie Ho**  
 Convenor, CFIG Management Committee  
 Partner, Deloitte Touche Tohmatsu

\* Please refer [here](#) for descriptions of the various ratings.



## About the speaker

**Mr. Jun Otsuka**  
**Chief Executive Officer**  
**MUS Roosevelt Capital Advisers (HK) Limited**

Mr. Jun Otsuka established the Greater China Trust in July 2004, which is a captive fund invested by Mitsubishi UFJ Securities Co., Ltd., the securities business arm of Mitsubishi UFJ Financial Group, the largest financial institution in Japan. The Trust invested in seven companies located in mainland China, Taiwan and Hong Kong.

Jun is the investment committee member of the MUS Roosevelt China Pacific Fund, LP which started investing in June 2006 in companies mainly in the mainland China, Taiwan and Hong Kong. Prior to his current job, Jun was the Chief Executive of Mizuho Securities in Hong Kong from 1999 to 2003. He has been engaging in the investment management and corporate finance business for more than 20 years.

June holds a degree in Bachelor of Economics from Keio University, and an MBA from University of Chicago.

## Registration

The number of places is limited (maximum capacity: 100 persons). In the event of over-subscription, **places will be allocated on a first-come-first-served basis with priority given to CFGI members.** If you are not a CFGI member, click [HERE](#) to download a CFGI membership application form.

To register:

- **Online registration:** For the time being, this facility ([click here](#)) is available only to members who are both Institute and CFGI members. If you are not both, please reply by post or fax.
- **By post or fax:** Complete the attached reply slip and return it to the Institute **on or before 20 March 2012**, together with a cheque made payable to the “Hong Kong Institute of Certified Public Accountants”. Fax registration will be accepted for payment by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 22 March 2012, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.

