

Corporate Finance Interest Group

Corporate Finance Interest Group (CFIG)

Lunch forum: Strengthening Hong Kong's Role as a Global Market for IPOs

Topic Strengthening Hong Kong's Role as a Global Market for IPOs

Speaker Mr. Lawrence Lee

Director, Bauhinia Foundation Research Centre

Convenor, IPO Study Group, Bauhinia Foundation Research Centre

Chairman, Baker & McKenzie

Chairman Mr. Frankie Yan

Convenor, Corporate Finance Interest Group

Date and Time 26 May 2008, Monday, 12:30 p.m. – 2:00 p.m.

Programme 12:30 p.m. Registration, networking time with pasta buffet lunch

1:20 p.m. Talk by Mr. Lawrence Lee, followed by Q&A and discussion

2:00 p.m. End of event

Venue Victoria Suite, 1/F, The Hong Kong Club,

1 Jackson Road, Central

Admission Fee HKD200 per person for CFIG members

HKD300 per person for non-CFIG members

HKICPA CPD Hour 0.5 hour

Application Deadline 21 May 2008

Registration

To register:

- Online registration (recommended): <u>click here</u> or visit <u>www.hkicpa.org.hk</u>
- By post or by fax: Complete the attached reply slip and return it to the Institute on or before 21 May 2008, together with full payment. Cheque should be made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted only if payment is made by Visa/Master credit card.

You may deem your registration successful unless you receive notification from us to the contrary.

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About the speaker

Mr. Lawrence Lee is chairman of the Hong Kong, PRC and Vietnam offices of Baker & McKenzie and a member of the firm's Commercial and Securities Group. He has also served as chairman of the Asia Pacific Regional Council and a former executive committee member of the International Firm. He is a member of the Hospital Authority and the Chairman of the Hospital Governing Committee of Pamela Youde Nethersole Eastern Hospital. He is also a member of the Hong Kong Housing Society.

Despite his management and public commitments, Mr. Lee continues to devote substantial amount of time to his practice which focuses mainly in corporate finance, including flotation of new companies; mergers and acquisitions of public companies; establishment of investment funds and other securities-related practice.

Mr. Lee graduated from the University of Hong Kong with an LL.B (1978) and P.C.LL. (1979). He is admitted as a solicitor in Hong Kong, England and Wales, New South Wales and Victoria.

About the talk

Presentation Outline

The Bauhinia Foundation Research Centre ("the Centre") is a policy think tank established in Hong Kong in March 2006. Through conducting policy research and studies, it seeks to analyze the key factors and conditions that would contribute or undermine Hong Kong's competitiveness and socio-economic well being, with a view to developing a set of policy recommendations for the Government to consider.

The Centre has recently issued a study report "Hong Kong as a Preferred IPO Hub ... Are we on the Right Track?", which is available on the Centre's website, at http://www.bauhinia.org/publications.htm. In response to the changing market environments, in particular, Hong Kong is facing increasingly keen competition for cross-border IPO businesses, the report has called for Hong Kong to adopt a more competitive regulatory model for new listings to prevent Hong Kong losing out to regional rivals.

Mr. Lawrence Lee, director of the Centre and convenor of its IPO Study Group, will highlight some key issues identified by the study and share with CFIG members their views and suggestions in relation to help maintaining Hong Kong's economic success and making Hong Kong a better place for all of us to live and work.



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Luncheon forum: Strengthening Hong Kong's Role as a

Global Market for IPOs

Enrolment Form

Please click here for online enrolment

Operation & Finance Department, Hong Kong Institute of CPAs

MCS-2 Event Code: CFIG080526

37th Floor, Wu Chung House, 213 Queen's Road East,

Hong Kong.

Fax no: 2893 9853

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26 May 2008 Please reply on or before <u>21 May 2008</u>)	Seq. no.: Handled by:

Please allow 4 days to process your application. In order not to delay the process, please do NOT make any unnecessary enquiries. You can check your enrolment status at "My CPA" at http://www.hkicpa.org.hk. Unsuccessful enrolment will be notified 2 days before the event with full refund.

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Admission Fee:	0	HK\$200 per person (CFIG members) X person(s) = HKD HK\$300 per person (Non-CFIG members) X person(s) = HKD																	
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Note:

- 1. No telephone reservation will be entertained.
- 2. Full payment must be made before application will be processed.
- 3. The closing date for enrolment is 21 May 2008.
- 4. You may deem your registration successful unless you receive notification from us to the contrary.
- 5. Unless the seminar is cancelled due to unforeseen circumstances, no refund will be given after your registration has been processed.
- 6. Bad weather arrangement: the seminar will be cancelled if typhoon signal no.8 or above/ Black rainstorm Warning is hoisted at or after 10:00 a.m. on the date of seminar. In the event of bad weather, admission fee will be refunded.

Payment & Enrolment Status Enquiry: 2287 7381

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Event Information Enquiry: 2287 7009 / 2287 7089

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