



Corporate Finance Interest Group (CFIG) Discussion forum on current issues in corporate finance

Topics	Topics to be covered: (1) Web-proof IPO prospectuses (2) HKICPA discussion paper on assistance options to new listing applications and sponsors in connection with internal controls over financial reporting (3) The need to provide the market with sensible financial information (4) How GEM should develop and why it has gone wrong (5) Effectiveness of the existing regulatory regime
Speakers	Mr. Stephen Clark, managing director and co-founder, Anglo Chinese Mr. Richard George, partner, Regulation and Risk Group, Deloitte Touche Tohmatsu Ms. Teresa Ko, partner, Freshfields Bruckhaus Deringer
Chairman	Mr. George Hongchoy Convenor of the CFIG Management Committee
Date and Time	11 December 2007, Tuesday, 12:45 p.m. – 2:00 p.m. (Lunch will be served at 12:15 p.m.)
Venue	Room 2, HKUST Business School, 15/F, Hong Kong Club Building, 3A Chater Road, Central, Hong Kong
Admission Fee	HKD190 per person for CFIG members HKD280 per person for non-CFIG members
Language	English
HKICPA CPD Hour	1.25 hours
Application Deadline	7 December 2007

Registration

To register:

- Online registration (recommended): [click here](#) or visit www.hkicpa.org.hk
- By post or by fax: Complete the attached reply slip and return it to the Institute on or before **7 December 2007**, together with full payment. Cheque should be made payable to the "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted only if payment is made by Visa/Master credit card.

CFIG members will be given priority for registration. You may consider your registration successful unless you receive notification from us to the contrary.

Corporate Finance Interest Group (CFIG)

Discussion forum on current issues in corporate finance

ABOUT THE SPEAKERS

Mr. Stephen Clark is managing director and co-founder of Anglo Chinese. He has over 27 years of experience in investment banking and is regarded as the leading expert on public company takeovers in Hong Kong. He is a deputy chairman of the Hong Kong Takeovers and Mergers Panel, a member of the Takeovers Appeal Committee, a former director of the Hong Kong Securities Institute and has served as an alternate member of the Listing Committee of the HKEx.

Mr. Richard George is partner, Reputation and Risk Group, Deloitte Touche Tohmatsu and leads the firm's activities in risk management, regulatory affairs and independence. Mr. George is a member of the HKICPA Auditing and Assurance Standards Committee and chairman of the Accountants' Report Sub-Committee of the AASC.

Ms. Teresa Ko is partner, Freshfields Bruckhaus Deringer. She qualified as a solicitor in Hong Kong and in England and Wales after receiving her Masters Degree from Cambridge University. Ms. Ko is a deputy chairman of the Listing Committee of the HKEx and the Hong Kong Takeovers and Mergers Panel, chairman of the Takeovers Appeal Committee, a member of the SFC (HKEC Listing) Committee and the Standing Committee on Company Law Reform.

ABOUT THE FORUM

Presentation Outline

- ◆ **Stephen Clark** comments on practical corporate finance issues, such as the need to provide the market with sensible financial information; quarterly reporting; how GEM should develop and why it has gone wrong; the effectiveness of our existing regulatory regime, etc.
- ◆ **Richard George** will explain the assistance options that auditors could provide to new listing applicants and sponsors in connection with internal controls over financial reporting, and the recent discussion paper issued by the Institute in relation to this subject.
- ◆ **Teresa Ko** will give the background to the web-proof prospectus initiative, which will start on 1 January 2008. She will also comment on the Institute's discussion paper on assistance options to new listing applicants and sponsors in connection with internal controls over financial reporting.

