



Valuation: What Accountants in Business Need to Know - Overview and Techniques

Speakers	Mr. Eugene Liu CPA, AICPA, NACVA Partner, RSM Nelson Wheeler
	Mr. Alan Chan CFA, CPA, ABV, RBV Senior Manager, Transaction & Valuation Advisory Services, RSM Nelson Wheeler
Chairman	Mr. Paul Mok Member of PAIB Advisory Panel Group Financial Controller, Orient Overseas (International) Ltd.
Date	8 June 2009, Monday
Time	6:30 p.m. – 8:30 p.m.
Venue	Conference Centre, Hong Kong Institute of Certified Public Accountants, 27th Floor, Wu Chung House, 213 Queen's Road East, Wan Chai.
Admission Fee	HKD190 per person for HKICPA members HKD300 per person for non-HKICPA members
Language	English
HKICPA CPD Hour	2 hours
Application Deadline	3 June 2009

Registration

In the event of over-subscription, **PAIBs will be given priority for registration.**

To register:

- **Online registration** (for HKICPA members only): [click here](#) or visit www.hkicpa.org.hk
- **By post or by fax:** Complete the attached reply slip and return it to the Institute on or before **3 June 2009**, together with full payment. Cheques should be made payable to "Hong Kong Institute of Certified Public Accountants". Fax registration will be accepted only if payment is made by any Visa/Master credit card. Confirmation of registration will be sent by e-mail. If confirmation has not been received by 4 June 2009, please contact Ms May Hung at 2287 7009 / Ms Canace Leung at 2287 7089.

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ABOUT THE FORUM

This forum is aimed at finance and accounting professionals in the context of valuations for financial statements and gives an illustration of the auditor's focus. It will examine valuation requirements and techniques in two core perspectives:

Part I. Overview of Valuation on Financial Statements

- Business enterprises
- Convertible bonds
- Employee share option schemes
- Financial guarantees
- Purchase price allocations

Part II. Valuation techniques for accounting purposes

- Common valuation methodologies
- Valuation issues
- Auditor's focus
- Example sharing
- Questions to raise on valuations

ABOUT THE SPEAKERS

Mr. Eugene Liu is a partner of RSM Nelson Wheeler, responsible for the development and management of valuation and transaction support services of the firm. Mr. Liu has valuation experience in various industries such as manufacturing and real estate, and he assisted a number of listed companies in assessing various kinds of assets such as intangibles, goodwill, etc.

Mr. Liu received a Bachelor degree in Commerce from the University of Manitoba, Canada and a MBA degree from the University of Oregon, USA. He is a member of the Hong Kong Institute of Certified Public Accountants, the American Institute of Certified Public Accountants, and the National Association of Certified Valuation Analyst, USA.

Mr. Alan Chan, Senior Manager, Transaction & Valuation Advisory Services of RSM Nelson Wheeler. Mr. Chan is a Chartered Financial Analyst (CFA), a Certified Public Accountant (CPA), an Accredited Business Valuation (ABV) credential holder and a Registered Business Valuer (RBV) in Hong Kong. He is also the associate member of the American Society of Appraisers (ASA) and the Advisory Board Member of the Hong Kong Business Valuation Forum (HKBFV).

Mr. Chan is one of the most experienced business appraisers in Hong Kong who has practiced valuation since 2002. He has been involved in valuation and advisory services for a wide variety of business enterprises, intangible assets and financial instruments for the purposes of sale, merger, allocation of purchase price, accounting and tax, majority and minority stock interests, public listing, and strategic joint-ventures.

