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To : Hong Kong Institute of CPAs

27/F., Wu Chung House, 213 Queen's Road

East, Wanchai, Hong Kong

Attn.: Membership & Admission Department

Email: member@hkicpa.org.hk

Change of instructions to the inclusion of contact details in the On-line Membership List for Members

(Posted in the Members' Area Section in the Institute's website)

<u>IMPORTANT:</u> Two on-line Membership Lists with different disclosure level of personal particulars are posted in the Institute's website to facilitate inspection by the public as well as communications among fellow members. You are reminded not to use the data contained in these lists for direct marketing purposes and/or to release such data to any third party for such purposes since it may infringe with the provisions of the Personal Data (Privacy) Ordinance.

Please read the Notes in page 2 before completing this Request Form. I wish to change my instructions to the inclusion of my contact details on the on-line Membership List for Members as follows: (Note 2) (Please ✓ the appropriate box.) to include **ALL** of my contact details kept in the Institute's records in the on-line Membership List for Members. to include my contact details kept in the Institute's records in the on-line Membership List for Members as indicated below: Correspondence address ☐ Email address ☐ Facsimile number: ☐ Telephone number: П **Business Business** П Residential П Residential **NOT** to include any of my contact details in the on-line Membership List for Members.

I understand that the above preference shall stand until I notify the Institute of any change in writing. (Note 3)

Name of Member:		Membership No.:	
	(Full name in BLOCK letters)		
Signature:		Date:	
			(dd/mm/yyyy)

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NOTES

Note 1 -

a) All information provided in this form will be used by the Institute for purposes of exercising its powers under the Professional Accountants Ordinance ("PAO") and its subsidiary legislation (Cap 50) and administering or enforcing the relevant provision of the PAO and its subsidiary legislation, and for any other legitimate purposes as may be required, authorized or permitted by law. The Institute will also use your personal data provided in this form for statistical research and analysis and for other uses internally.

The provision of personal data by means of this form is voluntary. However, insufficient information may result in an inability to process your request. By completing the form you agree that the staff of the Institute may use your personal data for the purpose specified above. Please refer to the Institute's privacy policy and personal information collection statement on its website at: https://www.hkicpa.org.hk/en/Tools/Privacy-policy.

b) The Institute intends to use the personal data of your name, email address and correspondence address to inform you of CPD activities, members' benefits, goods, services, facilities and events organized or provided by the Institute or other organizations. Member may opt out from receiving such materials at any time by login the following link http://mas.hkicpa.org.hk/mycpa/communication/preference

Members may access their personal data kept by the Institute and if applicable correct or update it. Please email member@hkicpa.org.hk or contact the Membership & Admission Department at (852) 2287-7228 for the purpose.

c) Unless otherwise agreed, hard copies of any documents containing your personal data that you provide to the Institute will become the property of the Institute and will not be returned to you. The Institute will destroy any documents it holds in accordance with its internal policy and applicable laws.

Note 2 -

- a) Members opting to include their telephone number, facsimile number and/or email address in the on-line Membership List for Members should ensure that they have provided such details to the Institute.
- b) Members may view and update the contact details currently kept in "Profile" under MyCPA of the Institute's website at www.hkicpa.org.hk or complete and return the Membership Record Amendment Coupon which is downloadable at: www.hkicpa.org.hk/mrac to the Institute for processing.
- c) Any change in contact details should be notified to the Institute within one month thereof.

Note 3 -

Since email is an unidentifiable means of communication, in order to protect the accuracy of the personal data of the members, the Institute will not act upon email requests for change of contact details to be disclosed in the on-line Membership List for Members.

Note 4 -

Please allow three working days for processing the duly signed form received from you.

Note 5 -

For enquiries, please email the Membership & Admission Department at: member@hkicpa.org.hk or call: (852) 2287-7228.